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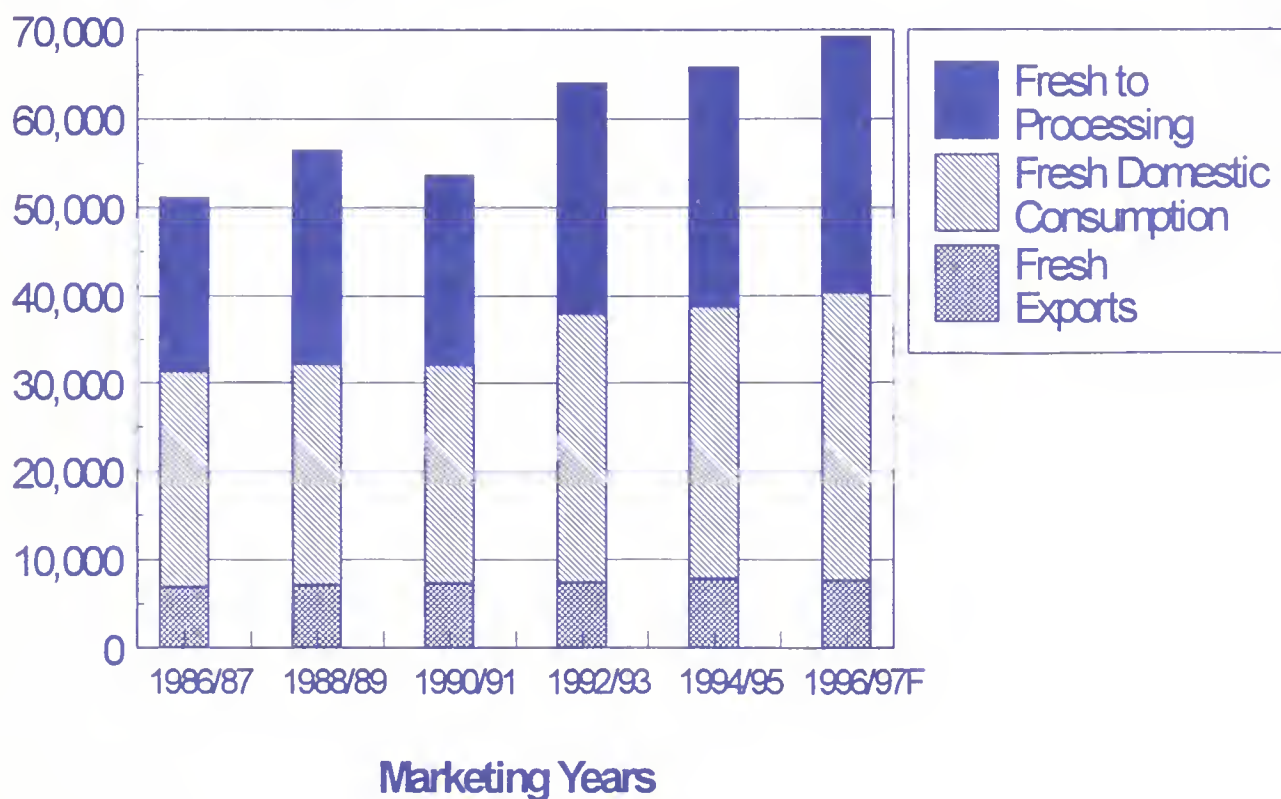
Circular Series
FHORT 07-97
July 1997

World Horticultural Trade and U.S. Export Opportunities

Set

Increasing Volume of World Citrus Production Going Towards Processing

1,000's Metric Tons



Source: U.S. Bureau of Census

Total fresh citrus production is forecast at a record level of 68.1 million metric tons in 1996/97. The amount of citrus processed in selected countries is also forecast to set a record level at 28.9 million metric tons. Fresh citrus exports have remained relatively stable over the last 10 years. The amount of fresh citrus processed in 1996/97 accounts for 42 percent of selected country citrus production. In contrast, the growth in the amount of fresh citrus processed in selected countries (up 46 percent) has exceeded the increase in fresh citrus production (up 35 percent) over the last 10 years, due to expanding world demand for juice products. The sharper expansion in processing reflects expanded orange production in Brazil, where output is dominated by international demand for frozen concentrate orange juice, and in the United States where orange production has more than recovered from freezes in Florida in the 1980s. During the 1980s and 1990s, the shift in consumer patterns toward more health-conscious products, including both fresh citrus and fruit juices, consumer preferences for convenience foods, and rising incomes have contributed to the expansion in both citrus production and processing. Income distribution further influenced the variety and form of juice consumed. For example, in developed countries citrus consumption is mainly in the form of products while in developing countries more citrus is consumed fresh.

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ANALYSIS

Sam Rosa	202-720-6086	Fresh deciduous fruit, apple juice, olives, stone fruit, and CBI
Brian Grunenfelder	202-690-2702	Trade policy, food safety, and plant health group leader
Bill Janis	202-720-0897	Fresh and processed potatoes, tree nuts, and tropical fruits
Bob Knapp	202-720-4620	Canned deciduous fruit and kiwifruit
Emanuel McNeil	202-720-2083	Fresh and processed vegetables, melons, bananas, nursery products, and cut flowers
Debra A. Pumphrey	202-720-8899	Coffee, cocoa, spices, essential oils, ginseng, and trade forecasts
Stephanie Riddick	202-720-9792	Dried fruit, avocados, beer, hops, berries, and circular coordinator
Joe Somers	202-720-2974	Situation and outlook group leader, processed citrus, trade forecast coordinator, FAO citrus liaison, and circular editor
Debbie Seidband	202-720-6877	Sugar, honey, and fresh citrus
Yvette Wedderburn Bomersheim	202-720-9903	Wine and brandy, table grapes, GSM-102 export credits, NAFTA coordinator and supplier credits
Janise Zygmunt	202-720-3423	Organics

MARKETING

Ted Goldammer	202-720-8498	Fresh citrus and products, hops, and potatoes
Pamela McKenzie	202-720-8495	Canned deciduous fruit, grape juice, cranberries, kiwifruit, and honey
Stacey Peckins	202-720-5330	Tree nuts, papaya, nursery products
Steve Shnitzler	202-720-8495	Dried fruit, avocados, ginseng, fresh deciduous fruit and cut flowers
Gina Castelnovo	202-720-0898	Wine, brandy, berries
Kelly Strzelecki	202-720-0911	Organics, fresh vegetables, tomatoes
James Carlson	202-720-7931	Fresh deciduous fruit

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Export Summary

U.S. exports of horticultural products to all countries in April totaled \$832.2 million, down 1 percent from the same month a year earlier. Seven out of 15 categories registered decreases. Categories with the most significant decreases in April were tree nuts (down \$23.9 million or 27 percent), fresh citrus (down \$5.8 million or 6 percent), and fruit and vegetable juices (down \$3.4 million or 5 percent). Categories with the most significant increases were canned vegetables (up \$10.9 million or 21 percent), wine (up \$5.2 million or 19 percent), and dehydrated vegetables (up \$4.3 million or 23 percent). During the first 7 months (October-April) of fiscal year 1997, the total value of U.S. horticultural exports was \$6.1 billion--7 percent above the same period last year.

All measures not otherwise noted are metric. One kilogram (kg.) = 2.2046 pounds,
 1 metric ton = 2,204.62 pounds, 1 liter = 0.2642 gallon,
 1 hectoliter (hl.) = 26.42 gallons, and 1 hectare (ha.) = 2.471 acres.

U.S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER - SEPTEMBER YEAR
APRIL 1997

NAME		QUANTITY					VALUES (1000 DOLLARS)				
GROUP	& COMMODITY	CURR MO LAST YR	CURR MO CURR YR	YR TO DATE LAST YR	YR TO DATE CURR YR	LAST YEAR	CURR MON LAST YR	CURR MON CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
FRESH CITRUS	MT										
	GRAPEFRUIT	62,505	67,831	437,349	406,080	497,339	33,547	32,604	224,441	202,420	258,858
	LEMONS	13,474	9,861	81,268	78,482	132,259	9,307	6,546	66,718	71,089	114,653
	ORANGES INCL. TM	82,020	83,841	348,287	387,970	513,630	47,659	49,773	192,697	209,869	287,699
	OTHER CITRUS	2,174	1,860	27,606	23,465	30,208	1,665	1,487	23,013	19,489	24,774
	Subtotal:----	160,173	163,394	894,810	895,996	1,173,446	92,177	86,410	506,869	502,867	665,985
FR. FRUIT, NON-CIT	MT										
	APPLES	38,516	53,803	386,529	455,573	564,953	24,617	29,713	252,207	276,112	371,337
	AVOCADOS	1,059	558	6,140	3,824	10,090	1,554	1,104	5,487	4,633	12,342
	CHERRIES SWT & TRT	1,417	557	5,036	4,015	34,702	1,506	1,763	4,921	3,915	130,807
	GRAPES	1,221	872	116,805	84,054	240,097	1,784	1,333	143,658	125,048	303,291
	KIWI FRUIT	335	439	4,458	4,521	5,315	1,453	1,508	6,541	6,128	7,378
	MELONS	7,074	7,763	39,026	41,374	223,273	3,873	3,620	20,688	21,360	80,607
	PAPAYA	746	592	4,839	4,128	8,274	1,730	1,599	10,761	10,214	19,100
	PEACHES & NECTRNS	21	120	2,516	3,162	74,822	1,28	1,097	2,608	3,248	71,900
	PEARS	8,100	5,550	109,156	86,753	144,426	4,803	3,301	60,398	52,974	84,460
	PLUMS/PRUNES	114	144	2,884	2,572	67,193	1,73	1,82	3,371	2,951	60,698
	STRAWBERRIES	10,210	9,324	26,049	22,856	53,693	11,297	11,225	44,714	41,545	91,674
	OTHER NON-CITRUS	3,512	3,676	23,960	22,477	47,787	1,665	1,744	25,056	27,764	62,554
	Subtotal:----	71,332	82,997	727,398	739,304	1,474,624	55,686	59,289	580,410	577,893	1,296,148
CAN/PRP FRUIT	MT										
	CHERRIES TART CN	1,340	528	4,882	2,448	6,270	1,478	702	5,647	3,357	7,406
	FRUIT MIXTURES	2,390	2,002	15,831	13,797	29,876	2,833	2,427	18,402	16,141	31,614
	MARACHINO CHERRY	2,470	1,493	5,392	2,803	7,556	1,978	1,027	9,020	5,048	13,825
	PEACHES CANNED	2,065	1,952	11,594	10,247	17,759	2,038	1,777	10,946	10,073	17,250
	PINEAPPLE CANNED	392	220	2,103	2,430	3,339	3,384	1,97	1,893	2,228	3,113
	OTHER CANNED FRUIT	4,042	3,945	25,586	25,408	45,596	4,470	4,373	29,234	30,311	52,142
	OTHER PRP/PRSER	8,980	6,658	43,382	46,046	77,272	8,245	6,903	45,290	47,592	78,708
	Subtotal:----	19,680	15,798	108,770	103,180	184,885	20,426	17,407	120,431	115,650	204,158
ORIEO FRUIT	MT										
	PRUNES ORIED	4,748	4,717	36,207	39,778	62,548	10,554	9,530	81,781	81,269	139,073
	RAISINS DRIED	9,088	7,780	66,307	69,192	118,824	14,886	14,111	113,423	120,058	200,420
	OTHER DRIED FRUIT	1,322	1,228	14,145	10,662	22,411	3,811	3,340	23,850	21,555	55,474
	Subtotal:----	15,158	13,725	116,659	119,633	203,783	29,250	26,981	229,054	232,981	394,967
FROZEN FRUIT	MT										
	BLUEBERRIES FROZ	1,139	496	6,356	3,735	13,785	1,907	1,041	10,122	7,273	18,713
	STRAWBERRIES FRO	2,314	1,794	12,351	10,378	21,890	2,061	2,398	10,481	13,295	28,346
	OTHER FROZEN FRUIT	2,151	1,868	14,978	10,164	26,612	2,943	2,255	20,214	13,579	36,707
	Subtotal:----	5,604	4,158	33,684	24,277	64,287	7,910	5,693	46,817	34,146	83,766
FRUIT/VEG JUICES	KL										
	GRAPEFRUIT JU. CN	5,018	6,045	29,794	30,328	63,393	3,760	4,182	22,122	22,292	43,790
	ORANGE JUICE, CON	23,459	23,490	144,955	184,185	326,175	15,763	13,794	87,839	95,071	163,945
	ORANGE JUICE, NOT	15,949	14,209	87,723	103,759	152,862	11,207	10,483	64,375	73,037	109,185
	OTHER JUICES	43,074	42,944	284,950	254,198	489,240	33,574	32,493	207,381	190,866	348,225
	Subtotal:----	87,499	86,688	547,422	572,470	1,031,670	64,304	60,952	381,717	381,266	665,145
FRESH VEGETABLES	MT										
	ASPARAGUS, FR, CH	4,311	3,899	10,044	10,726	14,344	15,737	12,336	37,436	35,933	51,666
	BROCCOLI	12,867	15,094	81,767	79,051	129,396	8,702	9,805	53,355	54,804	84,418
	CAULIFLOWER	1,692	1,220	73,523	54,937	107,457	7,115	5,387	42,026	36,204	71,619
	CELERY	11,002	10,591	74,444	73,088	116,728	14,144	13,453	24,376	23,365	38,886
	LETTUCE, FR CHLO	30,571	28,588	180,857	187,123	266,294	13,777	14,485	84,314	93,242	132,876
	ONIONS	11,575	9,284	165,345	160,937	266,097	3,709	4,234	23,444	26,535	83,413
	PEPPERS	5,486	6,443	33,779	39,970	58,504	4,466	4,504	29,907	30,672	46,467
	TOMATOES	6,549	8,396	33,769	74,440	91,285	9,016	11,600	58,030	65,072	100,428
	OTHER VEGETABLES	65,545	89,396	327,587	387,562	681,271	35,515	38,035	208,408	229,912	369,553
	Subtotal:----	157,537	185,461	1,001,115	1,063,985	1,791,376	102,181	103,840	582,959	627,736	979,327
VEG CANNED	MT										
	KETCHUP	4,269	2,977	24,833	24,075	41,143	3,128	2,361	18,263	18,641	30,851
	SWEET CORN, CANNE	15,005	20,718	93,661	117,507	168,615	11,920	16,538	74,299	96,207	136,983
	TOMATO PASTE	5,059	10,463	52,920	77,329	101,059	4,299	7,582	42,667	55,070	77,393
	TOMATO SAUCE	6,269	7,648	48,410	48,553	84,053	9,932	7,505	48,746	47,718	79,868
	OTHER CAN VEG	20,099	23,435	144,704	148,752	253,825	25,851	28,045	182,749	191,793	315,358
	Subtotal:----	50,701	65,240	364,528	416,215	648,696	51,130	62,031	364,434	409,428	640,453
FROZEN VEGETABLES	MT										
	FROZEN FRENCH FRY	29,724	30,328	196,227	227,777	350,487	21,862	22,881	144,327	169,379	256,185
	FZN SWT CORN	5,348	3,580	35,816	31,317	59,253	4,628	4,770	30,351	31,254	50,829
	OTHER POT FZN	1,310	2,569	11,171	10,657	20,772	1,288	1,738	9,534	13,314	17,868
	OTHER FZN VEG	7,412	7,241	41,531	40,467	71,480	6,325	6,310	37,689	39,846	63,300
	Subtotal:----	43,994	45,424	284,745	324,219	501,991	34,103	35,698	221,912	251,294	388,188
VEG DEHYO	MT										
	GARLIC DEHYO	915	1,006	5,527	6,725	9,622	1,947	2,187	12,524	14,569	21,690
	ONIONS DEHYO	2,613	3,114	17,978	19,349	30,465	5,672	7,198	41,411	45,410	70,479
	POTATOES DEHYO	3,133	3,644	30,071	28,889	50,241	4,019	3,755	32,167	35,470	57,054
	OTHER DEHYD VEG	3,793	6,650	30,527	39,893	55,708	7,025	9,780	47,416	62,407	82,287
	Subtotal:----	10,455	14,413	84,103	94,856	146,037	18,663	22,920	133,518	151,964	231,509
TREE NUTS	MT										
	ALMONDS UNSHLO	419	378	9,890	12,780	19,609	987	1,899	24,579	30,893	47,853
	PISTACHIO UNSHLO	493	340	18,510	3,671	10,231	2,084	1,530	30,400	16,013	36,474
	WALNUTS, SHLO	1,334	1,745	15,884	15,884	21,139	6,108	4,603	49,668	52,531	74,538
	WALNUTS, UNSHLO	644	4,235	55,243	49,119	62,144	1,241	391	106,347	105,008	121,252
	OTHER NUTS	5,977	4,993	49,372	41,893	73,592	18,697	11,779	138,097	120,124	206,474
	ALMONOS SH/PRP	21,273	8,137	176,393	100,271	282,227	58,859	45,223	480		

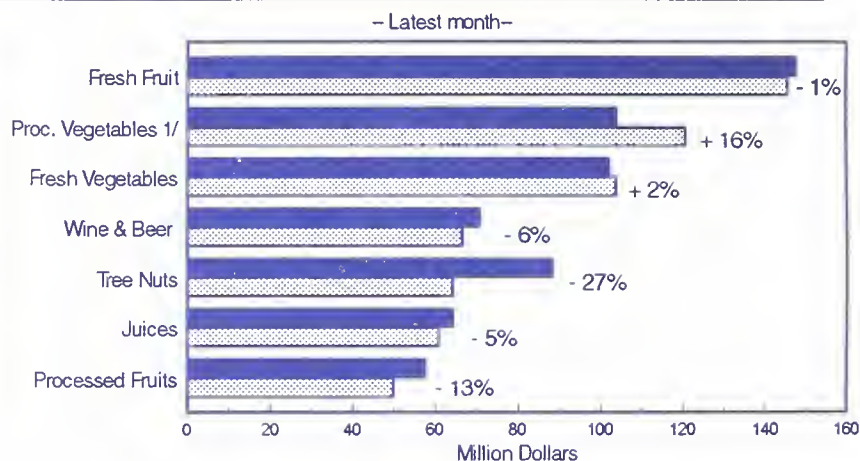
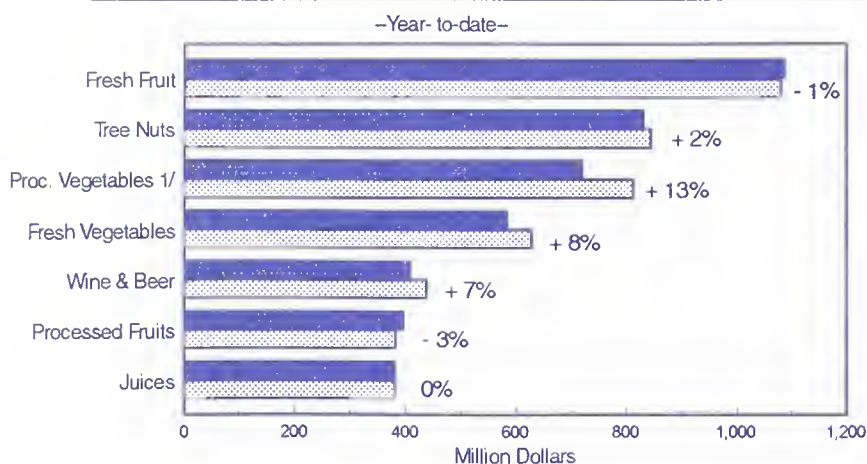
U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER - SEPTEMBER YEAR
APRIL 1997

NAME		QUANTITY				VALUES (1000 DOLLARS)					
GROUP & COMMODITY	CURR MO LAST YR	CURR MO CURR YR	YR TO DATE LAST YR	YR TO DATE CURR YR	LAST YEAR	CURR MON LAST YR	CURR MON CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR	
FRESH FRUIT MT											
APPLES	20,504	20,302	78,260	84,077	175,491	15,386	11,969	39,222	38,478	103,231	
AVOCADOS	345,246	328,260	1,166,109	1,200,560	3,753,107	102,670	108,800	619,377	648,890	1,093,212	
BANANAS	107,754	103,741	2,760,089	2,733,108	3,753,107	102,670	108,800	619,377	648,890	1,093,212	
CANTALOUPE	107,754	103,741	2,760,089	2,733,108	3,753,107	102,670	108,800	619,377	648,890	1,093,212	
GRAPES	58,000	25,010	276,089	273,108	3,753,107	102,670	108,800	619,377	648,890	1,093,212	
KIWIFRUIT	26,038	33,652	1,166,109	1,200,560	3,753,107	102,670	108,800	619,377	648,890	1,093,212	
MANGOES	26,038	33,652	1,166,109	1,200,560	3,753,107	102,670	108,800	619,377	648,890	1,093,212	
PEACHES	26,038	33,652	1,166,109	1,200,560	3,753,107	102,670	108,800	619,377	648,890	1,093,212	
PEARS	26,038	33,652	1,166,109	1,200,560	3,753,107	102,670	108,800	619,377	648,890	1,093,212	
PINEAPPLES	11,495	16,149	68,335	69,200	128,547	5,925	5,867	24,836	24,836	34,106	
STRAWBERRY	11,495	16,149	68,335	69,200	128,547	5,925	5,867	24,836	24,836	34,106	
OTHER MELONS	104,516	114,482	285,177	314,995	3,753,107	102,670	108,800	619,377	648,890	1,093,212	
OTHER FRUIT	41,880	43,163	14,706	33,537	5,982,982	307,105	274,464	1,431,338	1,468,178	2,315,450	
Subtotal:----	741,735	710,336	3,656,819	3,777,734	5,982,982	307,105	274,464	1,431,338	1,468,178	2,315,450	
DRYED FRUIT MT											
DRYED APRICOTS	1,504	935	10,271	7,674	14,069	3,090	2,776	21,679	21,269	30,639	
DRYED FIGS & PST	1,504	935	10,271	7,674	14,069	3,090	2,776	21,679	21,269	30,639	
OTHER DRIED FRUIT	1,504	935	10,271	7,674	14,069	3,090	2,776	21,679	21,269	30,639	
Subtotal:----	3,321	2,863	29,026	22,106	44,416	5,555	5,287	48,951	47,548	77,510	
FROZEN FRUIT MT											
FZN BLUEBERRIES	4,722	1,387	4,814	7,691	10,472	1,026	3,020	6,307	15,549	16,085	
FZN STRAWBERRIES	4,722	1,387	4,814	7,691	10,472	1,026	3,020	6,307	15,549	16,085	
OTHER FZN FRUIT	2,103	3,937	13,932	14,507	31,148	3,871	4,224	11,654	13,103	17,669	
Subtotal:----	7,596	9,634	32,261	41,580	65,340	7,655	11,111	34,953	51,242	72,175	
CANNEO/PREP FRUIT MT											
CANNED OLIVES	5,392	6,277	43,377	41,831	72,282	13,530	14,404	106,997	104,048	181,991	
CANNED PEACHES	5,392	6,277	43,377	41,831	72,282	13,530	14,404	106,997	104,048	181,991	
CANNED PINEAPPLE	21,320	24,995	168,806	15,793	306,969	13,530	14,404	106,997	104,048	181,991	
MIXED FRUIT	21,320	24,995	168,806	15,793	306,969	13,530	14,404	106,997	104,048	181,991	
PREP/PRES FRUIT	21,320	24,995	168,806	15,793	306,969	13,530	14,404	106,997	104,048	181,991	
OTHER CANNEO FRU	49,671	59,785	359,152	376,288	635,875	52,449	62,576	376,962	402,300	662,879	
Subtotal:----	49,671	59,785	359,152	376,288	635,875	52,449	62,576	376,962	402,300	662,879	
FRUIT & VEG JUICE SSE KL											
APPLE JUICE	93,549	114,333	393,245	659,810	856,697	33,493	36,866	157,738	227,764	327,267	
FCOJ	104,548	63,632	527,056	756,154	816,744	29,411	13,784	135,831	166,305	215,338	
GRAPE JUICE	14,182	16,043	106,990	88,155	2,188,866	4,103	6,671	38,826	34,930	82,896	
PINEAPPLE JUICE	22,784	23,989	189,892	189,966	3,323,038	6,514	7,722	45,655	53,755	86,004	
OTHER JUICES	44,544	38,292	111,764	157,470	2,383,932	27,424	21,447	71,951	56,703	139,434	
Subtotal:----	279,606	253,290	1,328,947	1,846,586	2,483,377	97,945	86,490	439,981	579,456	829,939	
FRESH VEGETABLES MT											
GARLIC	3,895	2,850	8,996	7,933	22,438	4,018	2,763	10,574	9,988	27,212	
ASPARAGUS	15,195	16,149	139,240	145,480	22,438	4,018	2,763	10,574	9,988	27,212	
BELL PEPPER	15,195	16,149	139,240	145,480	22,438	4,018	2,763	10,574	9,988	27,212	
CARROTS	15,195	16,149	139,240	145,480	22,438	4,018	2,763	10,574	9,988	27,212	
CHILL PEPPER	15,195	16,149	139,240	145,480	22,438	4,018	2,763	10,574	9,988	27,212	
CUCUMBERS	3,895	2,850	8,996	7,933	22,438	4,018	2,763	10,574	9,988	27,212	
ONIONS	3,895	2,850	8,996	7,933	22,438	4,018	2,763	10,574	9,988	27,212	
POTATOES	90,693	59,891	408,653	340,609	449,908	16,537	16,601	80,954	44,444	98,831	
SQUASH	12,952	12,952	119,339	123,381	132,970	8,537	8,537	40,601	40,601	67,300	
TOMATOES	101,127	66,570	520,697	533,381	724,521	160,933	57,544	451,332	432,025	679,977	
OTHER FRESH VEG	43,017	38,999	296,568	289,092	435,237	73,760	21,109	163,132	179,406	234,033	
Subtotal:----	365,793	280,992	2,106,587	1,966,731	2,772,695	280,113	155,510	1,162,189	1,159,858	1,651,200	
CANNEO/DEHYD VEGE MT											
CND ARTICHOKES	1,940	1,884	13,038	13,389	26,367	3,383	2,781	23,442	21,478	45,213	
CND BAMBOO	1,940	1,884	13,038	13,389	26,367	3,383	2,781	23,442	21,478	45,213	
CND MUSHROOMS	4,382	5,712	26,273	30,929	56,669	8,433	9,189	67,934	69,334	115,026	
CND PIMENTO	3,690	5,814	29,999	40,652	48,911	4,839	5,889	38,833	51,439	60,093	
CND TOMATOES	3,690	5,814	29,999	40,652	48,911	4,839	5,889	38,833	51,439	60,093	
CND WATERCHNUTS	3,690	5,814	29,999	40,652	48,911	4,839	5,889	38,833	51,439	60,093	
TOMATO PST & SAU	3,690	5,814	29,999	40,652	48,911	4,839	5,889	38,833	51,439	60,093	
DRIED MUSHROOMS	120	244	21,407	11,147	1,147	1,147	1,147	1,147	1,147	1,147	
DRIED TOMATOES	6,222	4,459	3,523	4,462	12,106	12,106	12,106	12,106	12,106	12,106	
OTHER DEHYD VEG	15,592	10,407	73,442	91,001	128,049	12,386	12,386	12,386	12,386	12,386	
OTHER CAN VEG	17,493	19,626	121,433	145,411	211,272	16,825	16,825	16,825	16,825	16,825	
Subtotal:----	57,677	57,321	333,235	397,714	587,530	56,884	60,928	368,312	419,395	648,648	
FROZEN VEGETABLES MT											
BROCCOLI FZN	14,958	17,666	124,883	112,613	181,663	8,025	10,797	69,001	70,552	102,188	
CAULIFLOWER FZN	601	338	15,130	10,003	18,351	4,430	15,287	6,907	11,278	12,599	
POTATO FZN	16,023	27,043	103,273	165,644	183,971	9,940	13,957	69,597	99,120	112,893	
OTHER VEG FZN	43,143	61,045	340,694	387,237	591,994	27,692	39,705	201,369	257,169	331,241	
Subtotal:----	43,143	61,045	340,694	387,237	591,994	27,692	39,705	201,369	257,169	331,241	
TREE NUTS MT											
BRAZILS TOT	4,478	1,387	2,503	4,117	7,821	925	1,850	6,213	10,353	16,613	
CASHEWS TOT	4,478	1,387	2,503	4,117	7,821	925	1,850	6,213	10,353	16,613	
COCONUT	2,862	3,599	27,753	33,607	61,038	2,510	19,288	22,416	21,296	30,895	
PECANS	4,425	3,378	22,339	18,167	24,814	2,171	3,033	41,446	30,176	53,623	
OTHER NUTS	1,109	1,340	11,655	13,213	18,533	4,143	5,931	43,135	55,387	74,881	
Subtotal:----	9,513	11,028	95,296	93,909	155,296	32,212	32,648	264,768	279,755	481,224	
NURSEY PRODUCTS MIXED											
CARNATIONS	154,847	117,716	825,242	788,130	1,278,692	15,275	10,814	83,739	71,440	129,577	
CHRISTMAS TREES	1	0	2,088	2,258	2,258	17	0	18,057	20,220	18,094	
CHRYSANTHEMUS	66,710	64,085	420,240	394,071	676,248	8,916	8,646	54,757	55,530	91,982	
ROSES	82,924	90,830	496,892	564,972	829,234	17,494	19,799	114,495	126,640	184,874	
TULIP BULBS	50	20	86,714	84,460	341,260	10	5	11,578	10,028	42,074	
OTHER CUT FLOWER	0	0	0	0	0	0	0	0	0	0	
OTHER NURSEY PRO	0	0	0	0	0	0	0	0	0	0	
Subtotal:----	304,532	272,651	1,831,176	1,833,891	3,127,560	84,995	81,174	569,114	576,209	930,508	
HOPS & PRODUCTS MT											
HOPS & PELLETS	371	84	5,033	4,344	5,365	2,548	438	35,532	30,828	37,979	
OTHER HOP PROD	4	3	388	187	203	24	13	6,633	1,328	3,699	
Subtotal:----	375	87	5,420	4,531	5,567	2,572	451	36,225	32,156	41,678	
WINE KL											
RED WINE	15,231	16,688	83,660	98,813	150,951	52,945	62,256	314,361	381,680	565,708	
SPARKLING WINE	1,532	1,534	19,639	19,009	31,069	19,667	19,660	191,403	205,963	313,991	
WHITE WINE	9,349	9,409	61,964	65,181	106,568	31,097	34,664	201,948	231,431	360,701	
OTHER WINE PROD	3,356	11,149	52,798	52,798	47,705	9,377	18,274	56,973	111,213	119,764	
Subtotal:----	29,468	38,781	184,304	235,801	336,294	110,085	134,954	764,685	930,287	1,360,163	
MISCELLANEOUS MIXED											
BEER & BEVERAGES	128,452	156,922	807,533	882,312	1,565,134	110,268	134,316	699,928	773,910	1,365,034	
OTHER MISC	0	0	0	0	0	0	0	0	0	0	
Subtotal:----	128,452	156,922	807,533	882,312	1,565,134	110,268	134,316	699,928	773,910	1,365,034	
Grand Total:----						1,285,123	1,201,433	7,140,261	7,880,403	12,075,218	

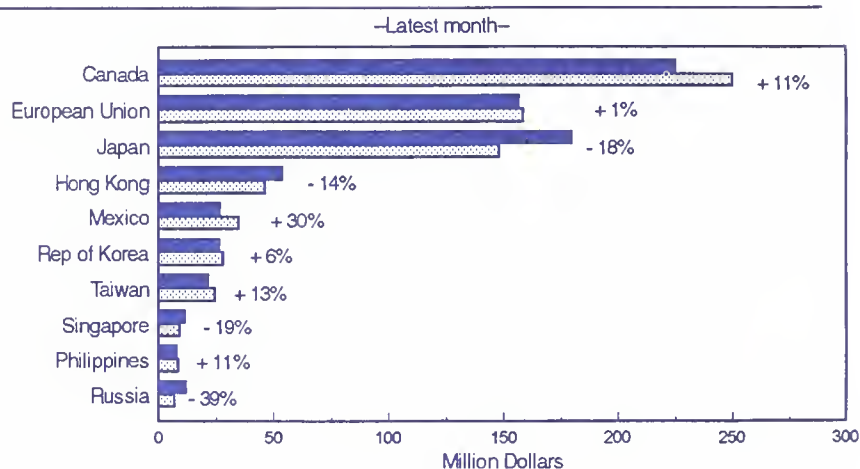
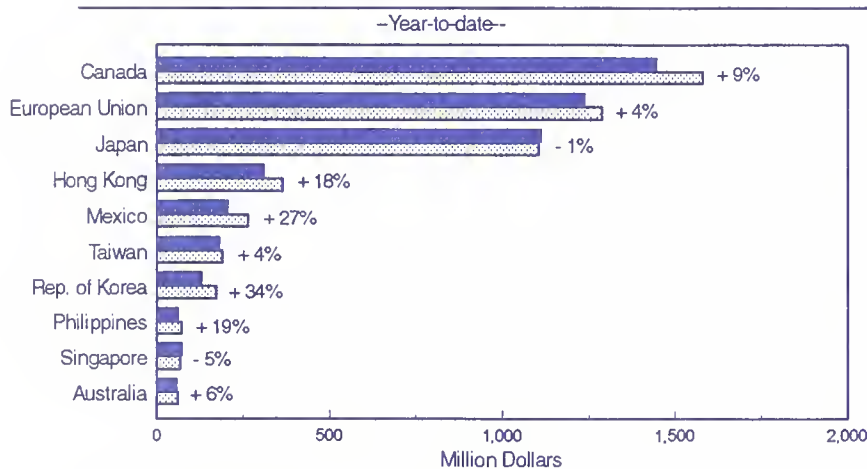
U.S. Horticultural Product and Market Export Summaries

FY October-April and Latest Month Comparisons ■ FY 96 ■ FY 97

Selected Product Summary



Top Ten Markets Summary



1/ Includes potato chips

EXPORT NEWS AND OPPORTUNITIES

GSM-102 Program: USDA increases operational credit guarantees to Egypt, Indonesia and Russia

Since the last publication, the United States Department of Agriculture (USDA) has increased by \$50 million the amount of operational credit guarantees available to U.S. exporters for sales of previously announced U.S. agricultural commodities to Egypt for fiscal year 1997. This action completes the allocation of the entire \$200 million in program coverage authorized for sales to Egypt in fiscal year 1997. All other terms and conditions previously announced remain the same.

On May 28, USDA increased by \$100 million the amount of credit guarantees available to U.S. exporters for sales of U.S. agricultural commodities to Indonesia under the GSM-102 program for fiscal year 1997. This action increases the fiscal year 1997 allocation for Indonesia from \$160 million to \$260 million. All other terms and conditions previously announced remain the same.

On June 10, USDA increased by \$25 million the allocation of credit guarantees for sales of U.S. agricultural commodities to Russia under the GSM-102 program for fiscal year 1997. This action increases the total fiscal year 1997 allocation for sales to Russia from \$95 million to \$120 million. All other terms and conditions previously announced remain the same.

The GSM-102 program makes available financing for the sales of U.S. agricultural commodities overseas. USDA does not provide financing, but guarantees payments due from foreign banks. USDA typically guarantees 98 percent of the principal and a portion of the interest. The GSM-102 program covers credit terms from 90 days to three years. Under the program, once a firm sale exists, the qualified U.S. exporter applies for a payment guarantee before the date of export. The U.S. exporter pays a fee calculated on the dollar amount guaranteed, based on a schedule of rates applicable to different lengths of credit periods. The CCC-approved foreign bank issues

a dollar-denominated, irrevocable letter of credit in favor of the U.S. exporter, ordinarily advised or confirmed by the financial institution in the United States agreeing to extend credit to the foreign bank. The U.S. exporter may negotiate an arrangement to be paid as exports occur by assigning the U.S. financial institution the right to proceeds that may become payable under the guarantee, and later presenting required documents to that financial institution. Such documents normally include a copy of the export report. If a foreign bank fails to make any payment as agreed, the exporter or the assignee may file a claim with USDA for the amounts due and covered by the guarantee. USDA will pay the U.S. bank and will take on the responsibility of collecting the overdue amount from the foreign bank.

The tables on pages 9 and 10 present FY 1997 allocations by country and product along with registrations through June 6, 1997, for various horticultural commodities and products. Repayment terms vary under the program, from 90 days to 3 years. *Cautionary information for use of the accompanying table: The table reflects only exporter applications for guarantees that have been entered into the GSM 102 computerized system. At any given time, exporter applications are in process, and not all of those received have been entered into the system. Moreover, all applications are initially entered into the system on a provisional basis until price reviews have been completed, the guarantee fee has been received, and the written guarantee has been issued. Thus, some applications now in the system may in the future be removed, and the commodity balances correspondingly increased.* For details on terms and authorizations, see the footnotes to the table.

Note: The GSM will consider requests to establish a GSM-102 program for a country or region or amend an authorized program to include horticultural commodities and products which are currently not eligible. (For further information on the GSM-102 program for horticultural commodities, contact Yvette Wedderburn Bomersheim, 202-720-9903).

Supplier Credit Guarantee Program: no activity since last publication

The SCGP is unique because it covers short-term financing extended directly by U.S. exporters to foreign buyers and requires that the importers sign a promissory note in case of default on the CCC-backed payment guarantee. The SCGP emphasizes high-value and value-added products, but may include commodities or products that also have been programmed under the GSM-102 program.

The tables on pages 11 and 12 present FY 1997 allocations by country and product along with registrations through June 6, 1997, for various horticultural commodities and products. *Cautionary information for use of the accompanying table: The table reflects only exporter applications for guarantees that have been entered into the SCGP computerized system. At any given time, exporter applications are in process, and not all of those received have been entered into the system. Moreover, all applications are initially entered into the system on a provisional basis until price reviews have been completed, the guarantee fee has been received, and the written guarantee has been issued. Thus, some applications now in the system may in the future be removed, and the commodity balances correspondingly increased.*

Note: The GSM will consider requests to establish a SCGP for a country or region or amend an authorized program to include horticultural commodities and products which are currently not eligible. (For further information on the SCGP for horticultural commodities, contact Yvette Wedderburn Bomersheim, 202-720-9903).

FY 1997 GSM-102
CREDIT GUARANTEE COVERAGE 1/

Country/Commodity	Announced Allocation 12/ In Millions of Dollars)	Exporter Applications Received (In Millions of Dollars)	Balance (In Millions of Dollars)
ANDEAN REGION 2/	200.0	91.9	108.1
Dried fruit 7/		0.8	
Fresh fruit 6/		0.0	
Frozen fruit		0.0	
Tomato Paste		0.7	
Tree nuts 5/		0.0	
BRAZIL	75.0	21.2	53.8
Fresh fruit 6/		4.8	
Potatoes		0.0	
CENTRAL AMERICA REGION 4/	80.0	48.9	31.1
Potatoes		0.0	
CHINA	100.0	6.8	93.2
Fresh fruit (apples & cherries)		0.0	
Potatoes		0.0	
CZECH REPUBLIC	10.0	0.0	10.0
Fresh fruit 6/		0.0	
Potatoes		0.0	
EAST AFRICA REGION 11/	40.0	11.1	28.9
Potatoes		0.0	
EAST CARIBBEAN REGION 3/	50.0	38.7	11.3
Fresh fruit 6/		0.0	
EGYPT	200.0	126.8	73.2
Fresh fruit 6/		0.0	
Potatoes		0.0	
ESTONIA	6.0	0.0	6.0
Dried fruit 7/			
Tree nuts 5/			
Wine; brandy			
INDIA	15.0	0.0	15.0
Tree nuts 5/		0.0	
INDONESIA	260.0	138.4	121.6
Dried fruit 7/		0.0	
Fresh fruit 6/		0.0	
Potatoes		0.0	
Tree nuts 5/		0.0	
LATVIA	6.0	0.0	6.0
Dried fruit 7/			
Tree nuts 5/			
Wine; brandy			

**FY 1997 GSM-102
CREDIT GUARANTEE COVERAGE 1/**

Country/Commodity	Announced Allocation 12/ In Millions of Dollars)	Exporter Applications Received (In Millions of Dollars)	Balance (In Millions of Dollars)
MEXICO	1,075.0	946.9	128.1
Fresh fruit 6/		0.0	
Hops and Products		0.0	
Potatoes		0.0	
Tree nuts 5/		0.0	
PAPUA NEW GUINEA	1.0	0.0	1.0
Canned vegetables		0.0	
POLAND	25.0	0.0	25.0
Potatoes		0.0	
RUSSIA	120.0	95.0	25.0
Canned fruit 4/		0.06	
Canned vegetables 8/		0.05	
Dehydrated instant soup		0.0	
Fresh fruit 6/		0.48	
Fresh vegetables 9/		0.0	
Frozen vegetables		0.10	
Frozen concentrated orange juice		0.0	
Potatoes		0.0	
Tree nuts 5/		0.0	
SLOVAKIA	10.0	0.0	10.0
Frozen concentrated orange juice		0.0	
SOUTHERN AFRICA REGION 10/	50.0	0.2	49.8
Potatoes		0.0	
TUNISIA	30.0	5.0	25.0
Tree nuts 5/			

1/ Coverage announced for FY 1997 as of May 9, 1997 as detailed in FAS Program Announcements (tel: 202-690-1621 for information); unless otherwise noted, terms are FOB, 90-days to 3 years. 2/ Barbados, Grenada, Guyana, St. Lucia, St. Vincent, and the Grenadines, Surinam, Trinidad and Tobago. 3/ Bolivia, Colombia, Ecuador, Chile, Peru, and Venezuela. 4/ Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, and Panama. 5/ almonds, pecans, pistachios, walnuts, Hazelnuts. 6/ Apples, apricots, avocados, blueberries, cherries, grapes, grapefruit, kiwifruit, lemons, melons, (watermelons, cantaloup, and honeydew), nectarines, oranges, pears, plums, peaches, raspberries, strawberries, tangerines. 7/ raisins, prunes, dates, figs, apples. 8/ asparagus, beans, carrots, corn, peas, tomatoes, tomato paste. 9/ asparagus, beans, broccoli, carrots, cauliflower, celery, corn, garlic, lettuce, onions, peppers, potatoes, and tomatoes. 10/Angola, Botswana, Burundi, Lesotho, Madagascar, Malawi, Mauritius, Mozambique, Namibia, Rwanda, Sudan, Seychelles, South Africa, Swaziland, Tanzania, Zambia, and Zimbabwe. 11/ Kenya and Uganda. 12/ All commodities, including those not listed.

FY 1997
SUPPLIER CREDIT COVERAGE 1/

Country/Commodity	Announced Allocation 10/ In Millions of Dollars)	Exporter Applications Received (In Millions of Dollars)	Balance (In Millions of Dollars)
BRAZIL	10.0	0.0	10.0
Canned fruit 4/		0.0	
Dried fruit 5/		0.0	
Fresh fruit 3/		0.0	
Potaotes		0.0	
Tree nuts 2/		0.0	
Canned vegetables 6/		0.0	
Fresh vegetables 7/		0.0	
Frozen vegetables 8/		0.0	
Wine; Brandy		0.0	
COLOMBIA	10.0	0.0	10.0
Canned fruit 4/		0.0	
Dried fruit 5/		0.0	
Fresh fruit 3/		0.0	
Potatoes		0.0	
Tree nuts 2/		0.0	
Canned vegetables 6/		0.0	
Fresh vegetables 7/		0.0	
Frozen vegetables 8/		0.0	
Wine; Brandy		0.0	
GUATEMALA/CENTRAL AMERICA	10.0	2.7	7.3
Fresh fruit 3/		0.0	
Canned fruit 4/		0.0	
Dried fruit 5/		0.0	
Potatoes		0.0	
Tree nuts 2/		0.0	
Fresh vegetables 7/		0.0	
Wine; Brandy		0.0	
JAMAICA	5.0	0.0	5.0
Canned fruit 4/		0.0	
Dried fruit 5/		0.0	
Fresh fruit 3/		0.0	
Potatoes		0.0	
Tree nuts 2/		0.0	
Canned vegetables 6/		0.0	
Fresh vegetables 7/		0.0	
Frozen vegetables 8/		0.0	

FY 1997
SUPPLIER CREDIT COVERAGE 1/

Country/Commodity	Announced Allocation 10/ In Millions of Dollars)	Exporter Applications Received (In Millions of Dollars)	Balance (In Millions of Dollars)
MEXICO	30.0	0.31	29.69
Dried fruit 5/		0.0	
Canned fruit 4/		0.0	
Canned vegetables 6/		0.0	
Fresh fruit 3/		0.3	
Fresh vegetables 7/		0.0	
Frozen vegetables 8/		0.0	
Potatoes		0.0	
Tree nuts 2/		0.0	
Wine; Brandy		0.0	
SOUTHEAST ASIA	35.0	0.04	34.96
Canned fruit 4/		0.0	
Dried fruit 5/		0.0	
Fresh fruit 3/		0.0	
Frozen fruit 9/		0.0	
Potatoes		0.0	
Tree nuts 2/		0.0	
Canned Vegetables 6/		0.0	
Fresh vegetables 7/		0.0	
Frozen vegetables 8/		0.0	
Wine; Brandy		0.0	

1/ Coverage announced for FY 1997 as of May 9, 1997 as detailed in FAS Program Announcements (tel: 202-690-1621) for information. 2/ almonds, pecans, pistachios, walnuts, hazelnuts. 3/ Apples, apricots, avocados, blueberries, cherries, grapes, grapefruit, kiwi, lemons, melons, nectarines, oranges, pears, plums, peaches, raspberries, strawberries, tangerines. 4/ peaches, pears, cocktail, tart cherries. 5/ raisins, prunes, dates, figs. 6/ asparagus, beans, carrots, corn, peas, tomatoes, tomato paste. 7/ asparagus, beans, broccoli, carrots, cauliflower, celery, corn, garlic, lettuce, onions, peppers, potatoes, tomatoes. 8/ beans, broccoli, carrots, corn, spinach. 9/ blackberries, blueberries, raspberries, strawberries. 10/ All commodities, including those not listed.

EXPORT NEWS AND OPPORTUNITIES

First direct shipment of U.S. sweet cherries arrives in China

The first official shipment of sweet cherries from Washington state arrived in Shanghai on June 19. This first-time shipment follows the recent signing of a modified work plan governing export shipments of Washington state cherries. The previous work plan had effectively precluded shipments by requiring that the entire program be suspended in the event of a Western cherry fruit fly detection in a shipment. Under the revised work plan, such a detection will require that the lot of cherries be either fumigated, reexported or destroyed, but just the packing facility from which the cherries originated would be suspended from the program until an investigation and corrective measures could be undertaken.

The Northwest Cherry Growers, representing 2,500 sweet cherry growers from Washington state, estimates the initial Chinese market could be worth \$2 to \$4 million annually, with long-term potential even higher. The U.S. cherry industry will likely now turn its attention to addressing China's trade restrictive import duty, currently set at 48 percent ad valorem, plus a 17 percent VAT. The ongoing WTO accession process provides an opportunity for bringing this duty, and others, down to trade facilitating levels. Efforts to expand the cherry agreement to include other production areas, notably California, Oregon, and Idaho, are ongoing.

WORLD TRADE SITUATION AND POLICY UPDATES

EU'S 1997/98 program in compliance with U.S. - EC Canned Fruit Accord

FAS has determined that the European Union's proposed canned fruit program for 1997/98 complies with the U.S.-EC Canned Fruit Accord (CFA). The net cost of canning peaches to EU processors, after processing aid payments from

Brussels are deducted from the minimum price paid to growers for raw fruit, is estimated at \$203.57, above the agreed-upon world price of \$199.84 per metric ton. For canned pears, processing aids were reduced by 25 percent due to the EU having exceeded its production threshold during the last 3 years. The penalty brings the 1997/98 net cost to processors up to \$268.25 per metric ton of canning pears, versus a calculated world price of \$189.06.

The CFA is a long standing bilateral agreement between the US and the EU to review and agree upon a representative world price for fresh peaches and pears used for canning. The CFA also sets out procedures to ensure that the EU processing aid is contained to a level that keeps the net cost of canning fruit for EU processors at or above the world price level. In recent years, the U.S. share of world canned peach markets has continued to decline, due to factors beyond the scope of the CFA, including the lucrative withdrawal program which has boosted EU peach production to twice the level required for canning purposes. The EU Commission forwarded on June 20 data on the withdrawal program and other canned fruit programs that was requested last February by a G-6 group of countries (United States, Australia, Argentina, Chile, Brazil and South Africa) that expressed concern with losses of export market share to subsidized EU competition.

Mexico initiates anti-dumping duty investigation on canned peaches

On May 26 the Secretariat of Commerce announced acceptance of a petition to investigate a subsidy and dumping claim against exports to Mexico of Greek canned peaches in halves with syrup. The petition was made by the processing company "Conservas la Torre" alleging export subsidies, price discrimination and injury to the Mexican industry. The investigation will be based on actions taking place between April-December 1996. All interested parties have 30 working days from May 26 to provide comments.

Poland reduces tariffs slightly for some horticultural product imports

Poland's Council of Ministers has approved new tariffs and tariff regulations for 1997, which will somewhat reduce import tariffs for many horticultural products. The new tariff levels become effective July 1, 1997. The tariff reductions reflect Poland's World Trade Organization (WTO) commitments to reduce import tariffs over time. In accordance with WTO agreements, Poland updates its customs schedule every 6 months to reflect adjustments to import tariffs or new trade agreements. Some agricultural products for which applied tariffs were slightly reduced include fresh fruits (dates, figs, avocados), fresh vegetables, raisins, coffee, tea, pepper, vanilla, cocoa beans, selected processed fruits and vegetables, and selected wines and liquors. Poland also liquidated an across-the-board border tax, which in 1996 was 3 percent for all imports.

In an unusual development, not connected with Poland's WTO commitments, the Polish government reduced the value add tax (VAT) applied to fresh citrus from 22 percent to 7 percent. The change will become effective on January 1, 1998.

EU Commission targets new fruits for import licensing

On Friday, June 13, the EU Commission published a regulation establishing a modified list of fresh fruits that require import licenses. After reviewing the trigger volumes set forth under the Uruguay Round special safeguards for fruit and vegetables, the Commission decided to eliminate the import license requirement for apples, pears, and clementines. Import volumes of these products reportedly never reached the trigger levels. However, the Commission added table grapes and cherries to the list of products for which import licenses are required during their respective entry price periods. The Commission also changed the periods for which licenses are necessary for lemons and cucumbers. For lemons, the new period is September 1 through May 30, rather than all year. For cucumbers, the

new period is November 1 through April 30, rather than May 1 through October 31.

The EU Commission uses the import license requirement ostensibly to monitor import volumes for the special agricultural safeguard, provided under the Uruguay Round agriculture agreement. Should actual imports of a covered product during the entry price period exceed the trigger volume, the EU can temporarily invoke the special safeguard and raise the import tariff on the product. The EU special safeguard scheme calls for a duty increase equal to one third of both, the applied ad valorem duty and any additional tariffs (some fruits and vegetables are subject to both, an ad valorem duty plus additional tariffs, which vary according to the entry price and entry period). For example, in the event imports of cherries between May 21 and August 10 of this year exceed 35,721 metric tons, the EU can raise the tariff during the entry price period by one third of the applied ad valorem duty plus one third of any additional tariff.

WORLD FRESH CITRUS SITUATION

Citrus production in selected countries in 1996/97 is forecast at a record 68.1 million metric tons, 3 percent above the previous year's output. Oranges account for most of this increase. The amount of oranges expected to be processed in 1996/97 is forecast at a record 28.9 million tons, 8 percent above the previous year's level. More citrus is expected to be processed because of record orange harvests in Florida and Sao Paulo. Selected country fresh citrus exports, however, are forecast to decrease 6 percent due mainly to a smaller harvest in Spain, the world's largest fresh citrus exporter. The United States and South Africa are expected to expand fresh citrus exports in 1996/97, due partly to a forecast 14 percent drop in Spain's exports.

Summary

Total citrus production in 1996/97 in major producing countries is estimated at a record 68 million tons, up 3 percent from the 1995/96 crop. Larger crops in Brazil and the United States, in addition to moderate gains in Greece and South Africa, account for most of this increase. Orange production in 1996/97 in selected countries is forecast at a record 45.6 million tons, up 4 percent from last year, and up 17 percent since 1991/92. A 12 percent increase in Brazil and a 6 percent increase in the United States account for most of the higher orange output. Grapefruit production is forecast to increase 7 percent based on a record U.S. harvest. The production of tangerines and lemons in selected countries in 1996/97 is forecast unchanged from the previous year.

Citrus exports for selected countries in 1996/97 are forecast at 7.6 million tons, down 6 percent from the previous year's volume. An expected 14 percent decrease in Spain's citrus exports is expected to more than offset higher shipments from the United States and South Africa. Spain's exports are forecast to decrease due to a smaller citrus harvest.

Citrus processing in 1996/97 is forecast at a record 28.9 million tons, 7 percent above last year's level. The United States and Brazil

account for the most of the increase in processing, due to larger orange harvests.

Southern Hemisphere

Total citrus production in 1997 (corresponds to the 1996/97 in the tables in the statistical section) in selected countries in the Southern Hemisphere is forecast at 23.4 million metric tons, up 9 percent from 1996. A forecast 8 percent increase in Brazil's orange crop accounts for most of the production upturn. Brazilian orange production accounts for more than 80 percent of total Southern Hemisphere citrus output.

Fresh citrus exports by selected Southern Hemisphere countries in 1997 are forecast at 1.3 million tons, up 4 percent from the previous year's shipments. South Africa is expected to account for the bulk of the increase in Southern Hemisphere exports. The devaluation of the Rand against other major international currencies has helped South African exports to be more price competitive in international markets.

Brazil

The total Brazilian citrus crop in 1997 (harvested June through December 1997) is forecast at 19.7 million tons, up 12 percent from the 1996 estimate. Total fresh orange production in 1997

is forecast at a record 18.3 million tons, 8 percent above last year's revised estimate. In Sao Paulo, the main producing region of fresh oranges, production is expected to increase 9 percent, to 400 million 40.8 kilogram boxes. Production in other citrus producing regions is forecast to remain stable. The increase in the Sao Paulo is largely attributed to more trees coming into production, expected higher box/tree yields based on favorable weather during the flowering period and an increasing number of trees in the higher yielding age groups. Producer and trade source orange production forecasts for Sao Paulo range from 380 to 405 million boxes.

The number of citrus growers in Sao Paulo has recently been decreasing, with the inefficient ones being forced out of business. However, the number of citrus trees owned by large producers as a percentage of total trees has been increasing vis-a-vis small producers. Grove care, particularly by small producers, has decreased in comparison to previous crops as a result of increased financial difficulties due to higher chemical product and fertilizer prices and disease problems. The outbreak of the disease Citrus Chlorosis Variegated (CVC or "amarelinho") has sharply increased the costs of grove management, and many of the producers cannot afford the costs of pruning the infected branches or having to eradicate trees with the disease. Moreover, the end of the master contract in recent years has resulted in another burden on producers, since they are not used to picking and hauling fruit to the processing plant.

The Sao Paulo State Secretariat of Agriculture has proposed the creation of a Citrus Commission, comprised of representatives of different sectors of the citrus industry and subordinated to the Sao Paulo State Secretariat of Agriculture to establish a citrus policy and to respond to citrus related issues. The setting of an orange reference price for producers, in addition to the establishment of future measures for monitoring and controlling citrus canker, would be the responsibilities for the commission.

Domestic orange consumption in Brazil in 1997 is forecast at 5.9 million tons, up 6 percent from the previous year's revised estimate.

Consumption has been increasing since the implementation of the economic stabilization plan (Real Plan), in July 1994, which increased the purchasing power of the lower and lower-middle classes. Orange prices have also decreased in the domestic market in the past 4 years, making oranges more affordable to the consumer. In addition, the consumption of not-from-concentrate orange juice (fresh or pasteurized) continues to rise. Also, the shift in marketing oranges from units (price per dozen) to weight (price per kilogram) and the presence of juicers, who process orange juice and sell it in the informal economy, have contributed to a higher consumption of oranges.

Fresh orange exports in 1997 are forecast unchanged from the previous year. The majority of the fruit is shipped to the Netherlands.

The amount of oranges for processing in 1997 is forecast at a record 12.6 million tons, 16 percent above the previous year. More oranges are expected to be processed based on the record harvest. Sao Paulo is expected to increase its processing volume, while processing in other regions remains constant.

Argentina

Argentina's total citrus production in 1997 is forecast at 1.9 million tons, 2 percent below the previous year. A 4-percent increase in the lemon crop is not enough to offset slight decreases in other citrus fruits due to drought in other citrus producing areas. Argentina's lemon production is forecast at a record 750,000 tons. This increase is due mainly to very good weather condition and more trees coming into production. The orange crop in 1997 is forecast to decrease 5 percent to 670,000 tons. The forecast drop is attributed to the trees entering a rest phase following very good output last year. Both the tangerine and grapefruit crops are forecast to be smaller than last year, yielding 320,000 and 200,000 tons, respectively. This drop in production is mainly due to poor weather conditions.

Domestic consumption of fresh citrus in 1997 is forecast to decrease by 5 percent, reflecting the

slight decrease in supplies in the most popular citrus fruits. In addition, the purchasing power of the Argentine consumer is deteriorating.

Total citrus exports in 1997 are forecast to decrease 8 percent to 298,000 tons in 1997. This drop is due mainly to the devaluation of the European currency versus the U.S. dollar. Since all Argentine citrus exports are priced in U.S. dollars, the fruit is more expensive overseas and therefore harder to sell. In the case of lemons, Argentine exports to Spain are forecast to drop due to improved weather conditions which increased the size of Spain's lemon crop. Orange, tangerine, and grapefruit exports are also forecast to decrease, due to the expected smaller harvests. Argentina's citrus imports in 1997 are forecast unchanged at 8,000 tons, which are comprised completely of grapefruit.

Processing in Argentina is forecast to increase 6 percent in 1997. This increase is the result of a record lemon harvest, expected lower fresh exports, and more damaged oranges not fit for domestic consumption.

South Africa

Total South Africa citrus production is forecast in 1997 to reach a record 1.22 million tons. Orange production, which accounts for up to 75 percent of the total citrus crop, is forecast to increase 2 percent over last season. The main orange variety produced is Valencia, followed by Navel.

Total citrus exports in 1997 are forecast to increase 8 percent to a record 817,000 tons. In 1996, approximately 65 percent of South Africa's orange exports went to the European Union, the Middle East, Far East, and Southern African countries. For most of 1996, the South African currency depreciated against major international currencies such as the U.S. Dollar, British Pound, and the Japanese Yen. The depreciating Rand resulted in South African citrus exports being more price competitive against other exporters. Increased market development activities overseas also contributed to the higher exports.

Australia

Total citrus production in 1997 is forecast at 579,000 tons, about the same as the previous year's output. Production of individual orange varieties has continued to change in recent years. In 1997, Valencia production is forecast to fall by 31,000 tons, while Navel production is forecast to increase by 32,000 tons. Industry sources believe that as many as 600,000 Valencia trees may have been removed. This trend has been partially a result of the wide fluctuations in processing returns for Valencia oranges.

Total citrus exports in 1997 are forecast to reach 120,000 tons, an increase of 11 percent over the 1996 season. Most of the increase is expected to be in oranges. Increased shipments to South East Asian markets are also expected. Last year exports to Malaysia, Singapore, Hong Kong, Indonesia, and Japan accounted for close to 80 percent of Australia's total orange exports. Exports to the U.S. also increased.

Citrus for processing in 1997 is forecast at 235,000 tons, 9 percent less than the amount processed in 1996. Oranges account for 94 percent of all fresh citrus processed. Some lemons are also processed into juice.

Revised Northern Hemisphere

Production

Data for the Northern Hemisphere have been revised since the February issue of the World Horticultural Trade & U.S. Export Opportunities. However, total citrus production in the Northern Hemisphere for 1996/97 is forecast unchanged from the February estimate.

Greece's lemon and orange production in 1996/97 were increased 11 and 6 percent, respectively, due to more trees in production than earlier expected. The tangerine production forecast was reduced 8 percent to 2.4 million tons.

Korea's tangerine production was reduced 13 percent to 480,000 tons. This drop is due mainly

to more trees in production.

Citrus production estimates for Italy, Spain, and Mexico were revised slightly.

Exports

The total Northern Hemisphere citrus export forecast for 1996/97 is unchanged from the February estimate, but down 8 percent from last year's shipments.

Processing

The total Northern Hemisphere citrus processing forecast for 1996/97 was reduced 2 percent to 15 million tons. A reduction in the U.S. grapefruit processing estimate accounts for most of the decrease.

U.S. consumption of grapefruit is forecast to increase 12 percent from the February estimate. This higher apparent consumption estimate includes fruit that may be left unharvested on the trees. The record 1996/97 grapefruit crop, combined with lower fresh exports than initially expected, large grapefruit juice stocks, and low producer prices could result in 3 million boxes of grapefruit being abandoned on the trees.

The Korean citrus processing forecast for 1996/97 is down 60 percent from the February estimate to 12,000 tons. A sharp drop in citrus production accounts for this decrease. Smaller crops in Italy, Mexico, and Morocco also account for reduced processing estimates for Italy, Mexico, and Morocco.

For information on production, supply, and trade contact Debbie Seidband at 202-720-6877. For information on marketing contact Ted Goldammer at 202-720-8498.

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES

1994/95 - 1996/97 1/
(1,000 METRIC TONS)
TABLE 1: TOTAL CITRUS

Country/Year 3/	Production	Imports	Exports	Consumption 2/	Processed
Northern Hemisphere Mediterranean Basin					
Cyprus 4/					
1994/95	301	0	163	43	95
1995/96	316	0	163	46	107
1996/97	288	0	150	48	90
Egypt 4/					
1994/95	2,066	0	194	1,855	17
1995/96	2,145	0	218	1,907	20
1996/97	2,201	0	225	1,956	20
Gaza 4/					
1994/95	104	0	95	9	0
1995/96	104	0	95	9	0
1996/97	104	0	95	9	0
Greece					
1994/95	1,147	9	430	478	248
1995/96	1,056	10	410	386	270
1996/97	1,120	9	331	521	277
Israel					
1994/95	1,003	28	337	158	536
1995/96	1,052	23	342	191	542
1996/97	1,052	23	343	190	542
Italy					
1994/95	2,853	154	199	2,008	800
1995/96	3,445	116	244	2,343	974
1996/97	2,595	138	168	1,818	747
Morocco 4/					
1994/95	995	0	384	576	35
1995/96	1,436	0	566	775	95
1996/97	1,136	0	460	606	70
Spain					
1994/95	5,040	65	2,885	1,381	839
1995/96	4,445	73	2,771	1,043	704
1996/97	4,001	77	2,377	1,040	661
Turkey 4/					
1994/95	1,880	38	391	1,339	188
1995/96	1,775	50	375	1,273	177
1996/97	2,050	0	400	1,446	204
Subtotal Mediterranean Basin					
1994/95	15,389	294	5,078	7,847	2,758
1995/96	15,774	272	5,184	7,973	2,889
1996/97	14,547	247	4,549	7,634	2,611
Other Northern Hemisphere					
China, People's Republic of					
1994/95	6,056	0	134	5,619	303
1995/96	7,236	4	146	6,733	361
1996/97	7,693	6	156	7,158	385
Cuba					
1994/95	600	0	95	323	182
1995/96	650	0	105	358	187
1996/97	600	0	95	323	182
Japan					
1994/95	1,685	554	6	2,138	95
1995/96	1,764	525	6	2,104	179
1996/97	1,625	564	6	2,035	148

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES

1994/95 - 1996/97 1/
(1,000 METRIC TONS)
TABLE 1: TOTAL CITRUS

Country/Year 3/ Korea, Republic of	Production	Imports	Exports	Consumption 2/	Processed
1994/95	549	0	1	517	31
1995/96	615	1	1	568	47
1996/97	480	1	1	468	12
Mexico					
1994/95	4,894	4	170	3,775	953
1995/96	4,206	6	164	3,397	651
1996/97	4,091	5	173	3,319	604
United States					
1994/95	14,328	189	1,214	2,890	10,413
1995/96	14,516	191	1,166	3,168	10,373
1996/97	15,621	174	1,247	3,466	11,082
Subtotal Other Northern Hemisphere					
1994/95	28,112	747	1,620	15,262	11,977
1995/96	28,987	727	1,588	16,328	11,798
1996/97	30,110	750	1,678	16,769	12,413
Total Northern Hemisphere					
1994/95	43,501	1,041	6,698	23,109	14,735
1995/96	44,761	999	6,772	24,301	14,687
1996/97	44,657	997	6,227	24,403	15,024
Southern Hemisphere					
Argentina					
1994/95	2,007	4	258	1,067	686
1995/96	1,975	12	326	1,001	660
1996/97	1,940	8	298	950	700
Australia					
1994/95	448	9	86	163	208
1995/96	581	13	107	229	258
1996/97	579	13	120	237	235
Brazil					
1994/95	17,812	0	91	6,469	11,252
1995/96	17,646	0	91	6,682	10,873
1996/97	19,693	0	91	6,972	12,630
South Africa					
1994/95	987	0	581	182	224
1995/96	1,173	0	753	142	278
1996/97	1,221	115	817	227	292
Total Southern Hemisphere					
1994/95	21,254	13	1,016	7,881	12,370
1995/96	21,375	25	1,277	8,054	12,069
1996/97	23,433	136	1,326	8,386	13,857
Total World					
1994/95	64,755	1,054	7,714	30,990	27,105
1995/96	66,136	1,024	8,049	32,355	26,756
1996/97	68,090	1,133	7,553	32,789	28,881

1/ Forecast

2/ In Greece, Italy, and Spain "consumption" includes fruit withdrawn from the market under the European Union price support program.

3/ Crop years refers to harvest and marketing period, which usually begins in the fall and extends to the spring. This corresponds roughly to October-June in the Northern Hemisphere and April-December in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown.

4/Estimates carried over from July 1996 circular

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES

1994/95 - 1996/97 1/

(1,000 METRIC TONS)

TABLE 2: FRESH ORANGES

Country/Year 3/		Production	Imports	Exports	Consumption 2/	Processed
Northern Hemisphere						
Mediterranean Basin						
Cyprus						
	1994/95	166	0	76	30	60
	1995/96	170	0	76	30	64
	1996/97	165	0	80	30	55
Egypt						
	1994/95	1,513	0	183	1,322	8
	1995/96	1,555	0	206	1,339	10
	1996/97	1,608	0	210	1,388	10
Gaza 4/						
	1994/95	87	0	81	6	0
	1995/96	87	0	81	6	0
	1996/97	87	0	81	6	0
Greece						
	1994/95	926	3	375	330	224
	1995/96	854	2	330	274	252
	1996/97	900	2	250	392	260
Israel						
	1994/95	405	20	182	43	200
	1995/96	472	15	174	93	220
	1996/97	472	15	175	92	220
Italy						
	1994/95	1,800	45	129	1,206	510
	1995/96	2,200	36	135	1,451	650
	1996/97	1,515	40	95	1,010	450
Morocco						
	1994/95	657	0	240	382	35
	1995/96	1,013	0	378	554	81
	1996/97	780	0	300	420	60
Spain						
	1994/95	2,697	49	1,350	871	525
	1995/96	2,434	44	1,325	653	500
	1996/97	2,146	50	1,100	650	446
Turkey						
	1994/95	920	36	112	752	92
	1995/96	840	50	100	706	84
	1996/97	1,000	0	110	790	100
Subtotal Mediterranean Basin						
	1994/95	9,171	153	2,728	4,942	1,654
	1995/96	9,625	147	2,805	5,106	1,861
	1996/97	8,673	107	2,401	4,778	1,601
Other Northern Hemisphere						
China						
	1994/95	1,633	0	17	1,534	82
	1995/96	1,727	4	16	1,629	86
	1996/97	1,836	6	16	1,734	92
Cuba						
	1994/95	350	0	40	235	75
	1995/96	380	0	40	265	75
	1996/97	350	0	40	235	75
Japan						
	1994/95	30	182	0	210	2
	1995/96	26	152	0	176	2
	1996/97	27	185	0	210	2

July 1997

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World Horticultural Trade &
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FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES

1994/95 - 1996/97 1/

(1,000 METRIC TONS)

TABLE 2: FRESH ORANGES

Country/Year 3/	Production	Imports	Exports	Consumption 2/	Processed
Mexico					
1994/95	3,570	1	10	2,811	750
1995/96	3,000	3	8	2,545	450
1996/97	2,800	2	8	2,394	400
United States 5/					
1994/95	10,474	18	576	1,461	8,455
1995/96	10,723	23	508	1,727	8,511
1996/97	11,399	20	560	1,744	9,115
Subtotal Other Northern Hemisphere					
1994/95	16,057	201	643	6,251	9,364
1995/96	15,856	182	572	6,342	9,124
1996/97	16,412	213	624	6,317	9,684
Total Northern Hemisphere					
1994/95	25,228	354	3,371	11,193	11,018
1995/96	25,481	329	3,377	11,448	10,985
1996/97	25,085	320	3,025	11,095	11,285
Southern Hemisphere					
Argentina					
1994/95	712	1	83	471	159
1995/96	703	0	91	483	129
1996/97	670	0	85	435	150
Australia					
1994/95	416	7	80	148	195
1995/96	543	11	105	209	240
1996/97	544	11	115	220	220
Brazil					
1994/95	16,520	0	82	5,418	11,020
1995/96	16,360	0	82	5,670	10,608
1996/97	18,360	0	82	5,916	12,362
South Africa /6					
1994/95	770	0	445	159	166
1995/96	930	0	595	121	214
1996/97	970	75	668	157	220
Total Southern Hemisphere					
1994/95	18,418	8	690	6,196	11,540
1995/96	18,536	11	873	6,483	11,191
1996/97	20,544	86	950	6,728	12,952
Total World					
1994/95	43,646	362	4,061	17,389	22,558
1995/96	44,017	340	4,250	17,931	22,176
1996/97	45,629	406	3,975	17,823	24,237

1/ Forecast

2/ In Greece, Italy, and Spain "consumption" includes fruit withdrawn from the market under the European Union price support program.

3/ Crop years refers to harvest and marketing period, which usually begins in the fall and extends to the spring. This corresponds roughly to October-June in the Northern Hemisphere and April-December in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown.

4/Tangerine production is small and is included with oranges

5/ Includes Temples

6/ Includes small quantities of tangerines

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES

1994/95 - 1996/97 1/

(1,000 METRIC TONS)

TABLE 3: FRESH TANGERINES

Country/Year 3/		Production	Imports	Exports	Consumption 2/	Processed
Northern Hemisphere						
Mediterranean Basin						
Egypt	1994/95	250	0	0	247	3
	1995/96	256	0	3	250	3
	1996/97	258	0	5	250	3
Greece	1994/95	84	0	15	67	2
	1995/96	71	0	20	49	2
	1996/97	80	0	31	47	2
Israel	1994/95	117	0	30	50	37
	1995/96	125	0	38	42	45
	1996/97	125	0	38	42	45
Italy	1994/95	468	54	24	463	35
	1995/96	528	33	52	459	50
	1996/97	460	50	40	430	40
Morocco 4/	1994/95	304	0	142	162	0
	1995/96	389	0	187	188	14
	1996/97	330	0	160	160	10
Spain	1994/95	1,784	1	1,198	390	197
	1995/96	1,563	3	1,112	320	134
	1996/97	1,410	2	950	320	142
Turkey	1994/95	430	0	102	285	43
	1995/96	450	0	105	300	45
	1996/97	520	0	110	358	52
Subtotal Mediterranean Basin						
	1994/95	3,437	55	1,511	1,664	317
	1995/96	3,382	36	1,517	1,608	293
	1996/97	3,183	52	1,334	1,607	294
Other Northern Hemisphere						
China	1994/95	4,423	0	117	4,085	221
	1995/96	5,509	0	130	5,104	275
	1996/97	5,857	0	140	5,424	293
Cuba	1994/95	6	0	0	6	0
	1995/96	6	0	0	6	0
	1996/97	6	0	0	6	0
Japan 5/	1994/95	1,539	7	6	1,450	90
	1995/96	1,626	4	6	1,450	174
	1996/97	1,487	5	6	1,343	143
South Korea	1994/95	549	0	1	517	31
	1995/96	615	1	1	568	47
	1996/97	480	1	1	468	12
Mexico	1994/95	192	0	4	168	20
	1995/96	170	0	4	149	17
	1996/97	170	0	3	150	17

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES

1994/95 - 1996/97 1/

(1,000 METRIC TONS)

TABLE 3: FRESH TANGERINES

Country/Year 3/ United States 6/	Production	Imports	Exports	Consumption 2/	Processed
1994/95	389	9	19	227	152
1995/96	415	11	22	254	150
1996/97	531	6	24	348	165
Subtotal Other Northern Hemisphere					
1994/95	7,098	16	147	6,453	514
1995/96	8,341	16	163	7,531	663
1996/97	8,531	12	174	7,739	630
Total Northern Hemisphere					
1994/95	10,535	71	1,658	8,117	831
1995/96	11,723	52	1,680	9,139	956
1996/97	11,714	64	1,508	9,346	924
Southern Hemisphere					
Argentina					
1994/95	346	0	27	294	25
1995/96	336	1	36	263	38
1996/97	320	0	30	260	30
Brazil 7/					
1994/95	560	0	8	432	120
1995/96	560	0	8	402	150
1996/97	590	0	8	432	150
Total Southern Hemisphere					
1994/95	906	0	35	726	145
1995/96	896	1	44	665	188
1996/97	910	0	38	692	180
Total World					
1994/95	11,441	71	1,693	8,843	976
1995/96	12,619	53	1,724	9,804	1,144
1996/97	12,624	64	1,546	10,038	1,104

1/ Forecast

2/ In Greece, Italy, and Spain "consumption" includes fruit withdrawn from the market under the European Union price support program.

3/ Crop years refers to harvest and marketing period, which usually begins in the fall and extends to the spring. This corresponds roughly to October-June in the Northern Hemisphere and April-December in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown.

4/ Clementines only

5/ Mainly satsumas (also called mandarin or unshu mikan, but also including mandarin hybrids.

6/ Includes tangelos which account for about half of combined tangerine and tangelo production.

Export data include mandarins

7/ State of Sao Paulo only, which apparently accounts for over-half of Brazil's production. About 120,000 tons of tangerines, which are processed, are included in the orange table.

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES

1994/95 - 1996/97 1/

(1,000 METRIC TONS)

TABLE 4: FRESH GRAPEFRUIT

Country/Year 3/		Production	Imports	Exports	Consumption 2/	Processed
Northern Hemisphere						
Mediterranean Basin						
Cyprus						
	1994/95	95	0	60	5	30
	1995/96	108	0	60	10	38
	1996/97	90	0	50	10	30
Gaza						
	1994/95	9	0	7	2	0
	1995/96	9	0	7	2	0
	1996/97	9	0	7	2	0
Israel						
	1994/95	415	5	116	30	274
	1995/96	395	5	117	25	258
	1996/97	395	5	117	25	258
Italy						
	1994/95	5	46	7	44	0
	1995/96	4	38	5	37	0
	1996/97	3	35	3	35	0
Turkey						
	1994/95	60	0	45	9	6
	1995/96	65	0	50	9	6
	1996/97	80	0	60	13	7
Subtotal Mediterranean Basin						
	1994/95	584	51	235	90	310
	1995/96	581	43	239	83	302
	1996/97	577	40	237	85	295
Other Northern Hemisphere						
Cuba						
	1994/95	230	0	55	70	105
	1995/96	250	0	65	75	110
	1996/97	230	0	55	70	105
Japan						
	1994/95	0	272	0	272	0
	1995/96	0	275	0	275	0
	1996/97	0	280	0	280	0
Mexico						
	1994/95	160	1	1	125	35
	1995/96	145	1	2	108	36
	1996/97	150	1	2	113	36
United States						
	1994/95	2,642	13	487	719	1,449
	1995/96	2,466	13	502	696	1,281
	1996/97	2,780	6	530	886	1,370
Subtotal Other Northern Hemisphere						
	1994/95	3,032	286	543	1,186	1,589
	1995/96	2,861	289	569	1,154	1,427
	1996/97	3,160	287	587	1,349	1,511
Total Northern Hemisphere						
	1994/95	3,616	337	778	1,276	1,899
	1995/96	3,442	332	808	1,237	1,729
	1996/97	3,737	327	824	1,434	1,806

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES

1994/95 - 1996/97 1/

(1,000 METRIC TONS)

TABLE4 : FRESH GRAPEFRUIT

Country/Year 3/	Production	Imports	Exports	Consumption 2/	Processed
Southern Hemisphere					
Argentina					
1994/95	208	3	37	135	39
1995/96	216	8	34	157	33
1996/97	200	8	33	145	30
South Africa					
1994/95	154	0	98	16	40
1995/96	172	0	115	14	43
1996/97	177	40	105	62	50
Total Southern Hemisphere					
1994/95	362	3	135	151	79
1995/96	388	8	149	171	76
1996/97	377	48	138	207	80
Total World					
1994/95	3,978	340	913	1,427	1,978
1995/96	3,830	340	957	1,408	1,805
1996/97	4,114	375	962	1,641	1,886

1/ Forecast

2/ In Greece, Italy, and Spain "consumption" includes fruit withdrawn from the market under the European Union price support program.

3/ Crop years refers to harvest and marketing period, which usually begins in the fall and extends to the spring. This corresponds roughly to October-June in the Northern Hemisphere and April-December in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown.

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES

1994/95 - 1996/97 1/
(1,000 METRIC TONS)
TABLE 5: FRESH LEMONS

Country/Year 3/		Production	Imports	Exports	Consumption 2/	Processed
Northern Hemisphere						
Mediterranean Basin						
Cyprus	1994/95	40	0	27	8	5
	1995/96	38	0	27	6	5
	1996/97	33	0	20	8	5
Gaza	1994/95	8	0	7	1	0
	1995/96	8	0	7	1	0
	1996/97	8	0	7	1	0
Greece	1994/95	137	6	40	81	22
	1995/96	131	8	60	63	16
	1996/97	140	7	50	82	15
Israel	1994/95	26	3	3	20	6
	1995/96	20	3	3	18	2
	1996/97	20	3	3	18	2
Italy	1994/95	565	9	39	295	240
	1995/96	699	9	52	396	260
	1996/97	610	13	30	343	250
Morocco	1994/95	20	0	0	20	0
	1995/96	20	0	0	20	0
	1996/97	20	0	0	20	0
Spain	1994/95	545	15	335	120	105
	1995/96	437	26	333	70	60
	1996/97	433	25	325	70	63
Turkey	1994/95	470	2	132	293	47
	1995/96	420	0	120	258	42
	1996/97	450	0	120	285	45
Subtotal Mediterranean Basin						
	1994/95	1,811	35	583	838	425
	1995/96	1,773	46	602	832	385
	1996/97	1,714	48	555	827	380
Other Northern Hemisphere						
Japan						
	1994/95	2	93	0	95	0
	1995/96	2	94	0	96	0
	1996/97	2	94	0	96	0
Mexico	1994/95	11	1	0	1	11
	1995/96	11	1	0	1	11
	1996/97	11	1	0	1	11
United States						
	1994/95	814	11	129	341	355
	1995/96	900	11	131	351	429
	1996/97	896	10	130	346	430

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FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES

1994/95 - 1996/97 1/
(1,000 METRIC TONS)
TABLE 5: FRESH LEMONS

Country/Year 3/	Production	Imports	Exports	Consumption 2/	Processed
Subtotal Other Northern Hemisphere					
1994/95	827	105	129	437	366
1995/96	913	106	131	448	440
1996/97	909	105	130	443	441
Total Northern Hemisphere					
1994/95	2,638	140	712	1,275	791
1995/96	2,686	152	733	1,280	825
1996/97	2,623	153	685	1,270	821
Southern Hemisphere					
Argentina					
1994/95	741	0	111	167	463
1995/96	720	3	165	98	460
1996/97	750	0	150	110	490
Australia					
1994/95	32	2	6	15	13
1995/96	38	2	2	20	18
1996/97	35	2	5	17	15
Brazil 4/					
1994/95	67	0	1	0	66
1995/96	70	0	1	0	69
1996/97	73	0	1	0	72
South Africa					
1994/95	63	0	38	7	18
1995/96	71	0	43	7	21
1996/97	74	0	44	8	22
Total Southern Hemisphere					
1994/95	903	2	156	189	560
1995/96	899	5	211	125	568
1996/97	932	2	200	135	599
Total World					
1994/95	3,541	142	868	1,464	1,351
1995/96	3,585	157	944	1,405	1,393
1996/97	3,555	155	885	1,405	1,420

1/ Forecast

2/ In Greece, Italy, and Spain "consumption" includes fruit withdrawn from the market under the European Union price support program.

3/ Crop years refers to harvest and marketing period, which usually begins in the fall and extends to the spring. This corresponds roughly to October-June in the Northern Hemisphere and April-December in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown. The harvest of lemons usually begins earlier and often extends throughout the year.

4/ State of Sao Paulo only.

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES

1994/95 - 1996/97 1/

(1,000 METRIC TONS)

TABLE 6: OTHER CITRUS

Country/Year 3/		Production	Imports	Exports	Consumption 2/	Processed
Northern Hemisphere						
Mediterranean Basin						
Egypt 4/						
	1994/95	303	0	11	286	6
	1995/96	334	0	9	318	7
	1996/97	335	0	10	318	7
Israel						
	1994/95	40	0	6	15	19
	1995/96	40	0	10	13	17
	1996/97	40	0	10	13	17
Italy 5/						
	1994/95	15	0	0	0	15
	1995/96	14	0	0	0	14
	1996/97	7	0	0	0	7
Morocco						
	1994/95	14	0	2	12	0
	1995/96	14	0	1	13	0
	1996/97	6	0	0	6	0
Spain 6/						
	1994/95	14	0	2	0	12
	1995/96	11	0	1	0	10
	1996/97	12	0	2	0	10
Subtotal Mediterranean Basin						
	1994/95	386	0	21	313	52
	1995/96	413	0	21	344	48
	1996/97	400	0	22	337	41
Other Northern Hemisphere						
Cuba 4/						
	1994/95	14	0	0	12	2
	1995/96	14	0	0	12	2
	1996/97	14	0	0	12	2
Japan 7/						
	1994/95	114	0	0	111	3
	1995/96	110	0	0	107	3
	1996/97	109	0	0	106	3
Mexico 8/						
	1994/95	961	1	155	670	137
	1995/96	880	1	150	594	137
	1996/97	960	1	160	661	140
United States 8/						
	1994/95	9	138	3	142	2
	1995/96	12	133	3	140	2
	1996/97	15	132	3	142	2
Subtotal Other Northern Hemisphere						
	1994/95	1,098	139	158	935	144
	1995/96	1,016	134	153	853	144
	1996/97	1,098	133	163	921	147
Total Northern Hemisphere						
	1994/95	1,484	139	179	1,248	196
	1995/96	1,429	134	174	1,197	192
	1996/97	1,498	133	185	1,258	188

FRESH CITRUS: SUPPLY & UTILIZATION, SELECTED COUNTRIES

1994/95 - 1996/97 1/
(1,000 METRIC TONS)
TABLE 6: OTHER CITRUS

Country/Year 3/	Production	Imports	Exports	Consumption 2/	Processed
Southern Hemisphere					
Brazil 9/					
1994/95	665	0	0	619	46
1995/96	656	0	0	610	46
1996/97	670	0	0	624	46
Total Southern Hemisphere					
1994/95	665	0	0	619	46
1995/96	656	0	0	610	46
1996/97	670	0	0	624	46
Total World					
1994/95	2,149	139	179	1,867	242
1995/96	2,085	134	174	1,807	238
1996/97	2,168	133	185	1,882	234

1/ Forecast

2/ In Greece, Italy, and Spain "consumption" includes fruit withdrawn from the market under the European Union price support program.

3/ Crop years refers to harvest and marketing period, which usually begins in the fall and extends to the spring. This corresponds roughly to October-June in the Northern Hemisphere and April-December in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown. The harvest of limes usually begins earlier and often extends throughout the year.

4/ Mostly limes but some sour oranges and other varieties.

5/ Mostly bergamots.

6/ Sour oranges.

7/ Summer oranges (Natsu mikan or natsu daidai, a hybrid of mandarin with sour orange or pomelo).

8/ Limes

9/ Limes, states of Sao Paulo only, which apparently accounts for roughly 80 percent of Brazil's lime production.

Processed Tomato Products Situation and Outlook in Selected Countries

Canned tomato and tomato paste production in selected countries in 1997/98 are forecast at 1.6 and 1.3 million metric tons, down 21 and 10 percent from the previous season, respectively. The production decline in canned tomatoes is due largely to lower output in Italy, which accounts for over 80 percent of selected country production. Production was down in Italy due to reduced planted area, a severe frost last spring, and large carry-in stocks. Lower tomato paste production in 1997/98 is expected in most European countries, with the exception of France, where production remained the same. Despite the expected sharp decrease in canned tomato production, exports in 1997/98 are forecast to decrease only 1 percent as Italy is expected to reduce stocks in order to meet export demand. Tomato paste exports in 1997/98 are forecast to increase 5 percent to 937,000 tons despite lower production. All selected countries are expected to expand tomato paste exports except for Chile, Greece and France. U.S. tomato paste exports for the first 9 months of marketing year (July-June) 1996/97 have already reached a record 98,472 tons, 12 percent above the previous year's complete marketing year total.

Summary

Production of processing tomatoes in 11 major producing countries in 1997 is forecast at 20.28 million metric tons, down 7 percent from 1996, due largely to lower prices and high carryover stocks. This decline is expected to be somewhat offset with moderate production increases in Brazil, Mexico, Portugal and France. In Italy, a large draw-down of stocks in 1997 is expected to lower the Italian production this season.

Production downswings for canned tomatoes and tomato paste in selected countries in 1997/98 occurred mainly from large carry-in stocks.

Tomato paste exports in marketing year 1997/98 in selected countries forecast at 937,000 tons are expected to increase about 5 percent above the previous year's level despite lower production. Italy, Mexico, Portugal and Greece accounted for most of the increase. During the first 9 months of marketing year (July-June) 1996/97, U.S. tomato paste exports totaled 98,472 tons, up 49 percent from the same time the previous year. In 1995/96, U.S. exports totaled 88,000 tons, with Canada and Asian countries taking the bulk of all shipments.

Table 1: Production of Processing Tomatoes in Selected Countries

Country	1993	1994	1995	1996	1997
----1,000 Metric tons----					
North America					
United States	8,778	10,471	10,230	10,350	9,344
Mexico	340	350	275	140	200
Total	9,118	10,821	10,505	10,490	9,544
South America					
Brazil	670	878	930	680	1,000
Chile	611	745	902	1,007	886
Total	1,281	1,623	1,832	1,687	1,886
Western Mediterranean					
Italy	3,500	3,500	3,450	4,150	3,500
Greece	1,056 1/	1,145 2/	1,200	1,340	1,123
Spain	894	1,211	907	1,254	1,100
Portugal	501	865	831	905	910
France	238	277	287	290	295
Total	6,189	6,998	6,675	7,939	6,928
Eastern Mediterranean					
Turkey	1,050	1,225	2,080	1,850	1,700
Israel	205	254	315	256	220
Total	1,255	1,479	2,395	2,106	1,920
Total Mediterranean	7,444	8,477	9,070	10,045	8,848
Grand Total	17,843	20,921	21,372	21,795	20,278

1/ Includes approximately 30,000 tons diverted to the fresh market.

2/ Includes approximately 20,000 tons diverted to the fresh market.

Source: Horticultural and Tropical Products Division, FAS, USDA.

United States

Large U.S. carryover reduces U.S. processing output

Production of tomatoes for processing under contract in the United States in 1997 is forecast at 9.34 million tons, down 10 percent from the previous year. This decline is due largely to lower wholesale prices received for tomato products over the past year, and record carryover stocks resulting from large packs the last few years. Also, domestic use has apparently slowed with most of the growth in use coming from export demand. According to USDA's Economic

Research Service (ERS), exports now account for about 6 percent of total domestic supply (production plus imports plus beginning stocks). The area contracted to be planted in 1997 is estimated at 121,500 hectares, down 13 percent from 1996. California accounted for 92 percent of the processing tomato acreage in the United States in 1996.

The United States is the world's largest producer of processed tomato products, with tomato concentrates (especially tomato paste, sauces and catsup) accounting for the majority of the products. Statistics for U.S. tomato paste production are not available.

Wholesale prices for tomato products down

Continued low prices, new product introductions, and recent health claims associated with lycopene in tomatoes (with processing tomatoes singled out as strong carriers), could help jump-start domestic demand in the coming year.

According to ERS, the California Tomato Growers Association (representing the majority of processing tomato growers) and tomato processors have agreed upon an average field price of \$51 per short ton (\$56.22 per metric ton) for ripe tomatoes for the 1997 season. This price is down from \$53 per short ton (\$58.42 per metric ton) average negotiated last year but is about the same as 2 years ago.

The lower price for the coming crop reflects the soft wholesale prices that have been prevalent in the market since last fall. For example, reported prices for fancy 31 percent tomato paste in 55 gallon drums averaged \$0.30 per pound during the first quarter of 1997, down 17 percent from a year earlier and the third consecutive annual decline.

Strong export demand fuels U.S. tomato market with record year-to-date mark

During the first 9 months of marketing year 1996/97 (July-March), U.S. exports of tomato products-- canned tomatoes, tomato paste, tomato sauce and ketchup totaled 216,000 tons valued at \$171 million, up 25 percent in volume and 16 percent in value from the same period a year earlier. Canada, Japan, Chile (a big buyer for the first time), Mexico (buying record volumes), Italy, Dominican Republic, Haiti and the United Kingdom were the most important export markets during this period. Accounting for the strongest export performance of the tomato products were tomato paste (19 percent) and tomato sauce (18 percent). Exports of canned tomatoes and ketchup during the same period accounted for increases of 8 and 2 percent, respectively.

U.S. imports from EU up dramatically

During the first 9 months of marketing year 1996/97 (July-March), U.S. imports of canned tomatoes from the EU totaled 36,000 tons, up 85 percent from the same period the previous year. Imports from Italy

totaling 32,000 tons accounted for 86 percent of total EU shipments to the U.S. during this period. The United States' removal of the 100 percent punitive duty on imports of Italian, Spanish and other EU canned tomatoes in July 1996 was the primary factor for this increase. This duty had been originally imposed in response to the EU/U.S. beef hormone dispute. During the same period, imports from Spain totaling over 4,000 tons, rose 105 percent above the year earlier.

Mexico

Mexico's processing production up

Production of processing tomatoes, consisting mostly of tomato paste, in Mexico in 1997 is estimated at 200,000 tons, up 43 percent from 1996. This increase is attributed primarily to an increase in harvested area and an increase in export demand for tomato paste.

In Mexico, there are seven tomato paste processing plants in operation. The majority of these plants are located in the state of Sinaloa, and operate from March to June. These plants are controlled by both Mexican and multi-national firms who produce paste under their own labels and for use in other products such as catsup, sauce, hot sauce, sardines, and other paste products.

Most of the tomatoes for processing are contracted by the processors directly with local growers. Tomato paste is made at different concentrations depending on the use: 29, 31, 36 and 44 degrees brix.

Domestic consumption of tomato paste in Mexico in 1997/98 is estimated to remain unchanged at about 10,000 tons.

Brazil

Tomatoes for processing up significantly

Production of tomatoes for processing in Brazil in 1997 is estimated at 1.0 million tons, up 47 percent from the revised 1996 volume, due mostly to an increase in harvested area and greater demand for processed tomato products.

Tomatoes are produced in all states of Brazil, mainly for fresh consumption. In Brazil, about 70 to 75 percent of processing tomatoes go into tomato paste and extracts. The majority of the paste is used in further processing into consumer-ready sauces and other such products. Production of tomato paste in Brazil in 1997 is estimated at 107,000 tons, up 47 percent from 1996, due mostly to increased domestic consumption. Production of canned tomatoes in 1997 is estimated at 1,200 tons, up 50 percent from the year earlier, also due to a stronger domestic demand.

Planting of tomatoes in Brazil begins in February and ends around June, while harvesting starts in June and runs through October and November.

Change in consumer preference

Reflecting similar changes throughout South America, a shift in Brazilian consumption patterns toward consumer-ready tomato products will continue to rise in the near term and beyond. As urbanization becomes a real fact of life, fewer people have time to go home for lunch. Increasing consumption of fast foods, less time to go shopping for fresh produce, more women entering the work force, and more people moving to the cities have all contributed to a dietary shift in Brazil toward foods that contain processed tomato products.

Trade situation

Most Brazilian imports of tomato products are paste (imported in 28-32 degrees brix), which is further processed in Brazil into consumer-ready sauces and other similar products. Approximately, 80 percent of Brazil's tomato product imports come from Chile. The European Union and Argentina account for most of the remaining total. In 1995, Brazil imported 32,000 tons of tomato paste, 18,000 tons of other tomatoes, and 8,000 tons of tomatoes whole peeled and pieces. U.S. exports of other tomato products to Brazil were zero in 1994, and rose to 3,000 tons in 1995. With an apparent short crop in 1996, Brazilian imports of tomato and tomato products are estimated to approximate 1995 levels.

Chile

Processed tomato production down

Production of tomatoes for processing in Chile in 1997 is estimated at 886,000 tons, down 12 percent from 1996 due to severe drought in major producing regions of the country (La Serena and Talca). In the coming years, the expansion of planted area to tomatoes can be expected to occur at a slower pace than in the past, as a result of dwindling labor availability and the fact that the tomato industry in Chile is operating almost at full capacity.

Tomatoes for processing are planted from mid-September through early December and harvested from January 10 through April 15. For the planting season, frosts are an important limiting factor.

Chile's processing industry

The current annual installed capacity for processing tomatoes in Chile is about 120,000 to 140,000 tons. Chile's processing tomato industry produces mostly tomato paste and canned tomatoes (whole-peeled, diced-peeled and crushed). Tomato paste in Chile is produced in 30 to 32 degrees brix. However, a 28 to 30 degree brix is produced for exports to Japan.

In 1997, tomato paste production in Chile totaled slightly over 100,000 tons, down 17 percent from 1996, due to a reduction in planted area caused by severe drought. Production of canned tomatoes during the same time period totaled 27,000 tons, down 7 percent from 1996, also due to drought problems.

Tomato paste exports up

Tomato paste exports in 1997 are estimated at 90,000 tons, down 20 percent from 1996, due mostly to a lower output. Industry contacts in Chile indicate that in the short term, a much slower rate of export growth for tomato paste can be expected to occur due to increased competition from nearby countries, particularly Peru. In 1995, Brazil, Japan, Italy, Venezuela and the United States were Chile's best tomato paste customers.

Mediterranean Area

European Union

The 1997 harvest of tomatoes for processing in the major producing countries of the European Union (EU) is estimated at 7.16 million metric tons, down 9 percent from 1996. The EU's 1996/97 minimum grower prices for processing tomatoes, in ECU terms, remain unchanged at 9.549 ECU per 100 kilograms for tomatoes to be processed into paste, juice, or non-whole products; 15.807 ECU per 100 kilograms for whole San Marzano variety tomatoes; and 12.161 ECU for whole Roma variety tomatoes and tomatoes for producing flakes. See the FHORT March 1997 article for more details on the EU reformed Common Organization of the Market for Fruits and Vegetables.

Italy

Production down significantly

Production of tomatoes for processing in Italy in 1997 is estimated at 3.5 million tons, down 16 percent from 1996, due to a decline in planted area and a severe frost last spring (1997) which affected the entire Italian tomato crop. The EU approved production quota for Italy in 1997 is 3.47 million tons, which is broken down as follows: 1.76 million tons for tomato paste; 1.09 million tons for whole canned tomatoes; and 0.62 million tons for other canned tomatoes.

Area planted to tomatoes for processing in 1997 is currently estimated at 85,000 hectares, up 6 percent from the previous year. The bulk of Italy's processing season is concentrated in August and September, but in some years continues to October.

Tomato sauce production

The trend for tomato sauce production in Italy continues to grow. In 1997, tomato sauce production is estimated at 44,000 tons, up 2 percent from 1996. Exports accounted for 39 percent of total production in 1996, with the EU countries, primarily Germany, France and the United Kingdom being the largest customers.

In the FHORT March 1997 circular report, the U.S. elimination of the 100 percent punitive duty on Italian canned tomato imports into the United States was discussed.

Portugal

Production up slightly

Production of tomatoes for processing in Portugal in 1997 is estimated at 910,000 tons, up slightly from last year's record. Tomato paste, which accounts for the bulk of Portugal's processed production, is estimated at 150,000 tons, down 8 percent from 1996. Production of other tomato products consists mostly of diced tomatoes (peeled or unpeeled), and crushed tomatoes.

About 80 percent of the tomatoes for processing are grown in the "Ribatejo", and the remainder are produced in the "Alentejo" region. Most of these tomatoes are produced by small farmers on 5 to 10 hectare units. However, the structure of the industry is changing, and an estimated 30 percent of all tomato areas (about 4,350 hectares) now consist of larger-scale units with new direct-seeding technologies, using drip irrigation systems and mechanical harvesting.

Paste exports up dramatically

Portugal's exports of tomato paste in 1997 are estimated at 115,000 tons, up 74 percent from the previous year, due mostly to increased sales to the EU—the main export market, Japan, and other Far and Middle Eastern countries. Exports to the United States are small, remaining confined to specific market opportunities.

Greece

Processing output down

Production of processing tomatoes in Greece in 1997 is estimated at 1.12 million tons, down 16 percent from 1996, due mainly to larger carryover stocks. Tomato paste production accounts for the bulk of Greek tomatoes slated for processing. In 1997, tomato paste production totaled 192,000 tons, down

18 percent from 1996. Other processed tomato products are included in passata and juice. In 1997, the actual tonnage of fresh tomatoes utilized for the production of tomato juice (5-7 percent TSS) and passata (7-12 percent TSS) were 4,500 tons and 20,500 tons, respectively. Production of canned tomatoes in 1997 totaled slightly above 25,000 tons, about the same as the previous year.

In Greece, tomato processing starts in Peloponnesos around mid-July and ends about mid-September, while in Macedonia, processing starts on August 1 and ends about the first week of October.

For additional details on the EU minimum grower and processing aids to canners for canned whole tomatoes, peeled and unpeeled, and crushed tomatoes see the FHORT March 1997 circular report.

Spain

Processed production down

Production of tomatoes for processing in Spain in 1997 is estimated at 1.1 million tons, down 12 percent from the previous year. The lower output is mainly due to reduced demand by canners, who are holding huge carry-in stocks. Area planted to tomatoes for processing is forecast at 24,300 hectares, up about 14 percent from the previous year.

Production of canned tomatoes in 1997 in Spain is estimated at 210,000 tons, down 10 percent from 1996. The lower production volume is expected to be replaced by a significant drawdown in stocks, allowing exports and consumption to remain relatively stable. Due to high carry-in stocks, tomato paste production is forecast to decline about 20 percent to 116,000 tons.

Although tomatoes are widely grown in Spain, the east coast (from Murcia to Almeria), Estremadura, the Canary Islands and the Ebro River basin (Navarra, Rioja and Aragon) accounts for about 80 percent of the Spanish crop. About 20 percent of the tomato crop is harvested from January to May, 60 percent from June to September and the remaining 20 percent from October to December. The bulk of Spain's tomato crop is irrigated, with some 8,000 hectares grown in greenhouses.

Consumption remains flat

In 1997, domestic consumption of canned tomatoes is estimated at 175,000 tons and tomato paste at 81,000 tons, about the same as the previous year. Consumption of canned tomatoes and tomato paste account for about 77 and 51 percent of total utilization, respectively.

Tomato paste is generally used in Spain for the production of high value tomato products such as "tomate frito", other sauces and ketchup. In addition, between 35,000 and 45,000 tons of paste are annually converted into tomato powder, which is generally exported.

Trade Situation

Traditionally, exports of canned tomato products from Spain account for about 20-25 percent of total production, while tomato paste exports account for about 50-60 percent of total production. EU countries purchase the bulk of Spain's tomato product exports.

Since Spain is a net exporter of fresh, canned tomatoes, and tomato products, there is little potential for U.S. exports of these products to Spain.

Turkey

Processing production down

Production of tomatoes for processing in Turkey in 1997 is estimated at 1.7 million tons, down 8 percent from the previous year. The downswing in production reflects a decrease in planted area, high carryover stocks, and unusually cold weather in April that caused tomato seedlings to freeze.

Approximately 25 percent of Turkey's total tomato crop is for processing, with the balance slated for the fresh market. Of the processed output, about 80 percent is used for tomato paste, 15 percent for canned tomatoes, and the remainder is used for catsup, juice and other tomato products. In 1997, tomato paste production is estimated at 275,000 tons, down 8 percent from the previous year. High carryover stocks and unfavorable weather during the planting

season were the primary causes for the reduction in production this year.

Tomatoes are grown throughout Turkey but the bulk of production is concentrated in the Marmara region (western Turkey) and the Aegean region (southern Turkey) where climatic conditions are nearly ideal.

Turkey has an annual tomato paste capacity of 375,000 tons, the second largest in Europe after Italy with 400,000 tons capacity.

Tomato trade outlook

Turkey’s tomato paste industry continues to depend on exports. In recent years, exports to traditional markets, particularly Algeria and Libya, have declined sharply as a result of chronic problems in these importing countries.

France

Processing production up slightly

Production of processing tomatoes in France in 1997 is estimated at 295,000 tons, up 2 percent from 1996. Tomato paste production estimated at 37,500 tons accounted for the bulk of total processing tomato use in France in 1997. Production of canned tomatoes during the same period totaled 30,000 tons, up slightly from the previous year.

The EU quota for French production of processed tomatoes in 1997 and 1998 has been set at 392,406 tons and 369,608 tons, respectively. This production is broken down as follows:

	<u>1996/97</u>	<u>1997/98</u>
Tomato paste	278,691	278,691
Canned tomatoes	73,628	51,113
Other tomatoes	40,087	39,804
Total	392,406	369,608

Trade

French imports of canned tomatoes and tomato paste account for the bulk of total supply. In 1996, canned tomato imports totaled 88,000 tons, down slightly from the year earlier. Italy and Spain supplied over 90 percent of canned tomato imports for the period.

Imports of tomato paste by France in 1996 totaled 48,500 tons, about the same as the previous year. Imports from Italy accounted for about 58 percent of the total, with the other EU countries accounting for most of the balance.

Israel

Closure of three processing plants lowers outturn

Production of processing tomatoes in 1997 in Israel is estimated at 220,000 tons, down 14 percent from 1996, due to additional closings of processing plants resulting from low profits and weak international prices for tomato products. In 1993, ten processing plants were in operation while in 1997, only 5 plants remain. The lycopene plant, which processed 23,000 tons of tomatoes in 1996, and is scheduled to process 50,000 tons this year, will not process any tomatoes in 1997, due to large accumulation of lycopene stocks from 1996.

In Israel, canned processing products include: whole and diced peeled tomatoes, tomato paste and puree, tomato juice, ketchup and pizza sauces. Most Israeli tomato processors produce the whole range of tomato products.

Tomato product consumption in Israel accounts for about 80,000 tons annually in raw terms, with the rest going to exports.

For information on production and trade, please contact Emanuel McNeil at (202) 720-2083.

Table 2: Canned Tomatoes ^{1/} Production, Supply, and Distribution in Selected Countries

Marketing Year ^{2/}	Beginning Stock	Production	Imports	Supply Distribution	Exports	Domestic Consumption	Ending Stock
----Metric tons, net weight----							
France							
1995/96	15,118	30,000	84,837	129,955	5,611	120,000	4,344
1996/97	4,344	28,800	88,000	121,144	4,000	115,000	2,144
1997/98f	2,144	30,000	90,000	122,144	4,500	115,000	2,644
Greece							
1995/96	3,345	25,230	11,410	39,985	10,496	28,000	1,489
1996/97	1,489	25,490	13,000	39,979	11,000	28,000	979
1997/98f	979	25,450	13,000	39,429	11,000	28,000	429
Italy							
1995/96	125,000	1,359,000	6,000	1,490,000	683,000	807,000	0
1996/97	0	1,768,000	5,000	1,773,000	700,000	840,000	233,000
1997/98f	233,000	1,350,000	5,000	1,588,000	700,000	840,000	48,000
Spain							
1995/96	45,000	209,000	3,500	257,500	57,500	174,000	26,000
1996/97	26,000	220,800	300	247,100	55,000	175,000	17,100
1997/98f	17,100	210,000	500	227,600	50,000	175,000	2,600
Brazil							
1995/96	0	1,000	8,505	9,505	1,595	7,910	0
1996/97	0	800	9,200	10,000	1,200	8,800	0
1997/98f	0	1,200	9,800	11,000	1,500	9,500	0
Chile							
1995/96	1,169	30,350	0	31,519	27,336	3,250	933
1996/97	933	28,740	0	29,673	26,000	3,300	373
1997/98f	373	26,630	0	27,003	23,300	3,350	353
Total							
1995/96	189,632	1,654,580	114,252	1,958,464	785,538	1,140,160	32,766
1996/97	32,766	2,072,630	115,500	2,220,896	797,200	1,170,100	253,596
1997/98f	253,596	1,643,280	118,300	2,015,176	790,300	1,170,850	54,026

Source: U.S. Agricultural Attache Reports. 1/ Includes whole peeled, and/or wedged, diced, crushed, and other non-concentrated products. 2/ Marketing Years are July-June with the exception of France's which is August-July, and Brazil's which is May-April. Note: For calendar year reference, MY 1995/96 would become CY1995. f = Forecast.

Table 3: Tomato Paste Production, Supply, And Distribution In Selected Countries

Marketing Year ^{1/}	Beginning Stock	Production	Imports	Supply Distribution	Exports	Domestic Consumption	Ending Stock
----Metric tons, net weight 2/----							
France							
1995/96	3,268	37,000	49,001	89,269	3,955	82,000	3,314
1996/97	3,314	37,500	48,500	88,814	4,500	82,300	2,014
1997/98f	2,014	37,500	49,000	88,514	4,000	82,500	2,014
Greece							
1995/96	16,059	198,608	1,919	216,586	144,779	12,000	59,807
1996/97	59,807	234,000	1,000	294,807	190,000	13,000	91,807
1997/98f	91,807	192,000	1,000	284,807	185,000	13,000	86,807
Italy							
1995/96	10,000	300,000	88,000	398,000	253,000	100,000	45,000
1996/97	45,000	368,000	60,000	473,000	260,000	150,000	63,000
1997/98f	63,000	300,000	60,000	423,000	265,000	150,000	8,000
Portugal							
1995/96	2,572	145,585	0	148,157	105,468	41,689	1,000
1996/97	1,000	162,832	0	163,832	66,085	43,832	59,915
1997/98f	53,915	150,000	0	203,915	115,000	45,000	43,915
Spain							
1995/96	20,000	102,000	5,000	127,000	36,000	80,000	11,000
1996/97	11,000	144,600	1,000	156,600	40,000	80,000	36,600
1997/98f	36,600	116,000	5,000	157,600	45,000	81,000	31,600
Total EU							
1995/96	51,899	783,193	143,920	979,012	543,202	315,689	120,121
1996/97	120,121	946,432	110,500	1,177,053	560,585	369,132	247,336
1997/98f	247,336	795,500	115,000	1,157,836	614,000	371,500	172,336
Turkey							
1995/96	14,218	315,000	32	329,250	185,000	105,000	39,250
1996/97	39,250	285,000	0	329,218	185,000	100,000	44,218
1997/98f	41,250	275,000	0	316,250	190,000	110,000	16,250
Chile							
1995/96	3,499	118,460	0	121,959	106,632	11,450	3,877
1996/97	3,877	120,485	0	124,362	110,000	11,650	2,712
1997/98f	2,712	100,500	0	103,212	90,000	11,650	1,562
Mexico							
1995/96	0	40,000	1,000	41,000	31,000	10,000	0
1996/97	0	21,000	500	21,500	11,500	10,000	0
1997/98f	0	30,000	500	30,500	20,500	10,000	0
Brazil							
1995/96	0	99,600	50,000	149,600	18,680	100,000	30,920
1996/97	30,920	73,000	26,000	129,920	20,174	108,000	1,746
1997/98f	1,746	107,000	40,000	148,746	22,500	120,000	6,246
Grand Total							
1995/96	69,616	1,356,253	194,952	1,620,821	884,514	542,139	194,168
1996/97	194,168	1,460,917	137,000	1,792,085	892,259	606,782	293,044
1997/98f	293,044	1,308,000	155,500	1,756,544	937,000	623,150	196,394

Source: U.S. Agricultural Attache Reports. 1/ Marketing Year July-June with the exception of France's which is August-July, Brazil's which is May-April, Mexico's which is March-February, and Turkey's which is September-August.

2/ 28-30 Percent TSS Basis. Note: For calendar year reference, 1995/96 MY becomes 1995 CY. f = Forecast.

Table 4: United States 1/ Exports of Canned Tomatoes, Paste, Ketchup, and Tomato Sauce

Commodity/ Country	1992/93	1993/94	1994/95	1995/96	July-Mar. 1996/97
----Metric tons----					
Canned Tomatoes:					
Canada	21,032	20,680	17,342	19,571	16,587
Japan	2,755	2,703	8,802	11,432	6,955
Korea, Rep.	349	321	439	920	1,940
Mexico	521	392	388	69	600
Australia	510	1,835	600	641	429
Hong Kong	230	230	250	230	267
Singapore	166	196	260	228	185
Others	3,591	2,473	1,945	3,161	4,100
Total	29,154	28,830	30,026	36,251	31,063
Tomato Paste:					
Canada	46,004	43,168	47,971	45,326	45,326
Japan	3,835	8,247	10,450	12,354	6,925
Korea, Rep.	4,638	4,800	1,862	5,908	5,130
Italy	0	77	6,361	5,255	6,134
Dominican Rep.	1,436	1,366	2	3,918	2,946
Haiti	48	403	2,219	2,615	3,134
Taiwan	218	1,145	2,600	2,444	590
Philippines	3,517	3,676	4,003	1,470	1,993
Colombia	53	1,081	461	1,112	1,201
Australia	1,246	6,332	121	721	1,109
Mexico	1,792	2,886	2,513	258	4,330
Others	4,024	4,633	11,323	6,260	19,654
Total	66,811	77,814	89,886	87,641	98,472
Tomato Sauce:					
Canada	40,721	47,350	46,193	47,644	39,044
Mexico	6,029	5,871	5,507	2,374	2,907
Japan	4,871	4,878	5,471	5,594	3,642
United Kingdom	977	4,763	4,978	1,866	1,308
Netherlands	720	1,215	1,405	986	1,057
Korea, Rep.	397	1,116	904	1,529	568
Saudi Arabia	439	893	953	1,017	651
Kuwait	675	536	341	940	616
Others	5,835	7,113	6,693	9,123	6,359
Total	60,664	73,735	72,445	71,073	56,152
Ketchup:					
Canada	1,412	1,221	5,666	6,545	3,774
Mexico	2,500	2,581	3,223	3,052	3,461
Japan	4,849	9,017	10,117	11,629	7,781
Korea, Rep.	172	2,443	7,389	1,151	520
Hong Kong	6,515	4,761	5,062	4,586	3,570
Saudi Arabia	1,490	1,419	1,513	1,768	661
Others	6,500	5,854	8,890	11,279	10,957
Total	23,438	27,296	41,860	40,010	30,724

1/ Marketing Year July-June. Source: U.S. Department of Commerce, Bureau of the Census.

Table 5: United States Imports of Canned Tomatoes ^{1/}

Country	1992/93	1993/94	1994/95	1995/96	July-Mar. 1996/97
----Metric tons----					
European Union:					
Italy	15,715	16,961	24,166	23,119	32,404
Spain	1,156	5,816	6,410	2,878	4,410
Others	54	55	0	376	25
Total	16,925	22,832	30,576	26,373	36,839
South America:					
Argentina	678	0	0	0	0
Brazil	380	411	68	0	0
Chile	16,898	11,541	16,190	12,314	3,628
Others	19	2	5	5	6
Total	17,975	11,954	16,263	12,319	3,634
Other Countries:					
Canada	827	1,716	808	4,627	4,581
Israel	7,927	11,810	10,792	19,892	4,339
Morocco	0	361	4,648	599	280
Turkey	2,468	2,020	817	1,182	1,093
All Others	286	499	802	1,622	927
Grand Total	46,408	51,192	64,706	66,614	51,693

1/ Marketing Year July-June. Source: U.S. Department of Commerce, Bureau of the Census. Note: The above statistics include the following (HTS) Harmonized Tariff Schedule commodity codes: 2002900050, 2002100020, 2002100040, 2002100050, and 2002100090.

Table 6: United States Imports of Tomato Sauce ^{1/}

Country	1992/93	1993/94	1994/95	1995/96	July-Mar. 1996/97
----Metric tons----					
Canada	3,200	2,982	3,172	4,679	3,597
Dominican Rep.	1,463	827	2,124	1,522	1,200
Italy	195	200	489	217	163
Chile	1,357	289	0	0	0
All Others	165	799	629	865	333
Grand Total	6,380	5,097	6,414	7,283	5,293

1/ Marketing Year July-June. Source: U.S. Department of Commerce, Bureau of the Census. Note: The above statistics include the following HTS (Harmonized Tariff Schedule) commodity codes: 2103204020 and 2103204040.

Table 7: United States Imports of Tomato Paste and Puree ^{1/}

Country	1992/93	1993/94	1994/95	1995/96	July-Mar. 1996/97
----Metric tons----					
Mexico	20,312	28,428	7,985	8,004	19
Chile	7,789	6,576	4,395	4,334	447
Canada	1,439	5,346	9,646	6,242	266
Italy	1,025	1,352	1,385	957	722
Israel	776	1,330	2,825	3,675	4,009
Spain	332	1,308	86	84	139
All Others	2,088	1,859	898	338	827
Grand Total	33,761	46,199	27,220	23,634	6,429

^{1/} Marketing Year July-June. Source: U.S. Department of Commerce, Bureau of the Census. Note: The above statistics include the following HTS (Harmonized Tariff Schedule) commodity codes: 2002900010, 2002900030, and 2002900040.

Table 8: United States Imports of Ketchup ^{1/}

Country	1992/93	1993/94	1994/95	1995/96	July-Mar. 1996/97
----Metric tons----					
Canada	186	397	10,347	18,186	11,345
Chile	4	0	0	0	0
All Others	40	17	10	10	13
Grand Total	226	414	10,357	18,196	11,358

^{1/} Marketing Year July-June. Source: U.S. Department of Commerce, Bureau of the Census. Note: The above statistics include the following HTS (Harmonized Tariff Schedule) commodity code: 2103202000.

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
APRIL 1997

COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
FRESH FRUIT											
FR. APPLES(JUL)	MT										
TAIWAN		3,652	6,007	94,775	111,462	101,650	2,297	3,675	68,026	74,827	72,448
MEXICO		11,172	14,508	60,371	66,072	80,802	5,668	6,774	31,542	31,747	41,697
CANAOA		35,242	68,156	65,401	76,582	78,790	4,027	5,177	32,059	55,854	62,246
HONG KONG		4,519	2,898	43,740	38,898	49,741	2,337	3,465	28,025	23,472	31,788
INDONESIA		4,639	5,686	38,957	43,494	49,455	3,213	3,064	28,844	29,428	33,534
EU 15		2,501	1,605	15,217	30,827	39,480	1,610	1,776	16,020	18,340	21,366
OTHER		7,791	13,942	155,786	193,353	166,636	5,465	7,782	96,924	113,824	104,109
Subtotal:-----		38,516	53,803	489,246	560,688	562,555	24,617	29,713	320,439	348,493	367,188
FR. PEARS(JUL)	MT										
CANAOA		2,147	1,401	40,720	36,687	44,348	1,605	1,200	28,412	29,683	31,557
MEXICO		3,687	3,176	24,334	27,379	28,430	1,761	1,502	12,347	13,179	14,384
BRAZIL		0	0	21,728	17,955	21,747	0	0	9,512	8,004	9,522
EU 15		82	87	11,212	7,088	11,582	59	38	4,771	3,384	5,090
TAIWAN		231	301	10,905	4,882	11,438	138	150	6,239	3,161	6,655
OTHER		1,953	585	24,304	17,923	25,768	1,239	411	14,258	12,596	15,361
Subtotal:-----		8,100	5,550	133,203	111,914	143,313	4,803	3,301	75,539	70,006	82,570
APRICOTS(MAY)	MT										
CANAOA		0	0	2,679	2,374	2,679	0	0	3,632	3,377	3,632
EU 15		2	0	431	233	431	11	0	796	254	796
MEXICO		0	1	324	206	324	0	7	289	169	289
HONG KONG		0	9	222	25	222	0	7	611	13	611
OTHER		0	4	596	318	596	0	3	773	303	773
Subtotal:-----		2	14	4,252	3,156	4,252	11	17	6,102	4,116	6,102
FR. CHERRIES(MAY)	MT										
JAPAN		11	49	17,183	13,173	17,183	48	294	110,610	80,365	110,610
EU 15		364	475	9,184	9,931	9,184	289	335	12,873	12,551	12,873
CANAOA		5	24	4,834	4,834	4,834	22	76	8,773	12,856	8,773
NETHERLANDS		126	0	3,179	1,79	3,179	102	0	6,712	2,984	6,712
BELGIUM-LUXEMBOU		143	474	8,826	2,33	8,826	106	324	6,804	2,516	6,804
TAIWAN		22	6	2,250	1,20	2,250	43	15	6,428	11,013	6,428
OTHER		16	4	1,714	2,494	1,714	45	15	4,364	8,016	4,364
Subtotal:-----		417	557	33,692	33,681	33,692	506	763	143,048	129,800	143,048
PEACH-NECTRN(MAY)	MT										
CANAOA		21	120	40,277	42,032	40,277	28	197	42,457	41,912	42,457
MEXICO		0	0	11,693	16,782	11,693	0	0	5,164	4,498	5,164
TAIWAN		0	0	9,818	16,11	9,818	0	0	11,033	18,140	11,033
OTHER		0	0	4,746	8,493	4,746	0	0	3,958	7,990	3,958
Subtotal:-----		21	120	66,534	75,468	66,534	28	197	62,612	72,539	62,612
PLUM-PRUNES(MAY)	MT										
CANAOA		78	118	14,364	22,300	14,364	128	148	20,733	20,258	20,733
TAIWAN		0	0	14,000	21,391	14,000	0	0	15,084	19,407	15,084
HONG KONG		0	0	5,459	12,027	5,459	0	0	6,119	10,838	6,119
OTHER		36	26	4,590	11,164	4,590	45	33	4,969	9,774	4,969
Subtotal:-----		114	144	38,413	66,881	38,413	173	182	46,905	60,278	46,905
FR. AVOCADOS(OCT)	MT										
EU 15		455	48	4,568	2,337	5,984	442	175	3,421	2,374	4,918
NETHERLANDS		267	12	3,289	1,734	4,178	175	46	2,420	1,503	3,271
JAPAN		551	442	7,744	708	2,784	1,034	805	1,201	1,345	5,866
CANAOA		41	45	775	630	1,183	47	80	739	659	1,272
UNITED KINGDOM		152	16	739	314	1,034	209	64	551	383	943
OTHER		12	23	53	150	139	31	44	127	255	286
Subtotal:-----		1,059	558	6,140	3,824	10,090	1,554	1,104	5,487	4,633	12,342
FR. KIWI FRUIT(OCT)	MT										
CANAOA		317	403	1,720	2,393	2,339	411	469	2,287	2,604	2,939
KOREA, REPUBLIC		5	0	1,572	1,558	1,572	16	0	2,640	2,787	2,640
TAIWAN		0	0	509	0	509	0	0	831	0	831
JAPAN		14	0	202	0	338	27	0	188	0	293
OTHER		0	36	456	570	557	0	39	595	737	676
Subtotal:-----		335	439	4,458	4,521	5,315	453	508	6,541	6,128	7,378
FRESH GRAPES (MAY)	MT										
CANAOA		649	500	103,704	85,863	103,704	1,152	891	118,691	109,257	118,691
HONG KONG		119	0	30,319	36,719	30,319	132	0	40,706	55,444	40,706
TAIWAN		18	16	12,897	16,118	12,897	6	9	16,002	20,755	16,002
MEXICO		0	0	15,813	19,198	15,813	0	0	9,074	9,266	12,074
OTHER		434	356	67,159	59,449	67,159	496	433	90,470	89,959	90,470
Subtotal:-----		1,221	872	226,892	207,347	226,892	1,784	1,333	277,943	284,681	277,943
FR. STRAWBERRIS(JAN)	MT										
CANAOA		10,023	9,166	17,990	17,624	40,277	10,775	10,803	24,395	25,202	52,087
JAPAN		33	2	45	15	6,227	94	26	138	47	24,792
EU 15		73	48	938	272	3,167	213	264	2,640	832	8,956
OTHER		80	108	316	247	2,960	215	132	937	448	4,252
Subtotal:-----		10,210	9,324	19,289	18,158	52,631	11,297	11,225	28,109	26,528	90,086
FR. ORNG INC. TMPL(NOV)	MT										
CANAOA		22,170	26,775	131,347	147,752	176,012	11,696	13,988	64,980	74,498	88,806
JAPAN		19,989	16,405	75,413	75,318	124,446	14,087	9,200	51,267	42,800	84,819
HONG KONG		19,135	18,911	62,781	71,670	101,408	9,705	10,217	26,402	39,643	51,892
OTHER		20,726	21,750	72,521	82,239	106,529	12,171	12,368	40,643	46,415	59,290
Subtotal:-----		82,020	83,841	332,063	376,980	508,396	47,659	45,773	183,291	203,356	284,807
FR. GRPFRT(SEP)	MT										
JAPAN		32,908	32,252	211,029	187,390	242,518	20,426	17,791	125,467	107,112	144,608
EU 15		11,798	17,948	139,496	130,135	140,157	4,800	7,762	61,793	56,506	62,116
CANAOA		7,067	7,201	59,812	57,552	72,102	2,796	2,579	23,351	22,273	29,421
FRANCE		7,521	8,213	54,451	45,181	54,680	3,042	3,330	23,968	18,532	24,071
NETHERLANDS		2,408	3,207	47,594	37,591	47,857	980	1,465	21,120	17,074	21,251
OTHER		10,733	10,430	33,586	34,965	45,174	5,525	4,472	17,688	19,011	24,090
Subtotal:-----		62,505	67,831	443,923	410,042	499,950	33,547	32,604	228,298	204,901	260,234
FR. TANGERINES(NOV)	MT										
CANAOA		672	514	12,152	10,321	13,556	589	461	10,217	8,149	11,526
KOREA, REPUBLIC		0	0	1,232	432	1,232	0	0	1,565	382	1,565
JAPAN		49	79	1,191	1,372	1,191	47	54	1,129	1,267	1,129
OTHER		26	56	1,140	1,568	1,140	24	50	962	1,382	962
Subtotal:-----		747	649	15,714	13,692	17,118	660	564	13,873	11,179	15,182

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
APRIL 1997

COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
CANNED FRUIT											
CNO PEACH&NECT(JUN)	MT										
CANAOA		591	394	4,956	3,765	5,589	601	426	4,650	4,255	5,285
JAPAN		577	447	4,134	2,269	4,290	622	434	4,360	2,334	4,530
KOREA, REPUBLIC		320	207	2,297	1,393	2,495	267	149	1,866	1,117	2,031
TAIWAN		169	153	1,756	1,126	1,852	144	126	1,550	971	1,649
OTHER		408	750	6,298	6,025	7,068	403	642	5,842	5,828	6,644
Subtotal:-----		2,065	1,952	19,441	14,578	21,293	2,038	1,777	18,267	14,505	20,139
CNO PEARS(JUN)											
CANAOA	MT	535	231	4,721	2,534	5,669	521	269	4,314	2,794	5,086
JAPAN		15	0	497	311	623	8	0	482	294	589
OTHER		146	19	895	665	1,023	153	13	875	553	995
Subtotal:-----		695	250	6,113	3,510	7,315	682	283	5,671	3,641	6,670
CNO PNEAPL(JAN)											
CANAOA	MT	207	102	493	453	1,219	208	87	500	426	1,252
EU 15		16	49	189	545	574	15	49	160	509	509
KOREA, REPUBLIC		0	12	87	17	507	0	17	72	21	433
JAPAN		82	0	255	261	435	89	0	251	210	456
ITALY		0	0	96	227	307	0	0	80	189	256
GERMANY		16	0	62	0	188	15	0	54	0	188
OTHER		87	56	243	232	689	73	45	186	200	602
Subtotal:-----		392	220	1,267	1,509	3,424	384	197	1,170	1,366	3,252
FRT MIXTURES(JUN)											
CANAOA	MT	634	622	5,060	6,786	5,531	815	708	6,376	7,786	6,954
PHILIPPINES		332	24	4,079	3,773	4,313	383	29	4,730	4,500	5,012
JAPAN		529	441	3,651	3,073	4,163	590	506	4,280	3,512	4,855
SINGAPORE		140	157	2,973	1,739	3,124	143	189	3,328	2,074	3,495
HONG KONG		322	161	2,627	1,825	2,793	415	194	3,028	2,149	3,192
OTHER		433	597	5,900	5,670	6,342	487	802	6,914	7,059	7,421
Subtotal:-----		2,390	2,002	24,290	22,866	26,266	2,833	2,427	28,656	27,080	30,930
ORIED FRUIT											
ORO RAISINS(AUG)	MT										
EU 15		4,152	3,336	42,466	40,267	56,132	6,708	6,127	69,307	67,563	91,112
UNITED KINGDOM		2,004	1,682	20,413	20,121	27,630	3,317	3,251	33,008	34,648	44,647
JAPAN		2,356	1,235	19,165	21,228	25,038	3,665	2,127	30,251	35,496	39,409
CANAOA		727	928	8,065	8,641	10,447	1,414	1,864	16,254	17,523	21,000
GERMANY		642	459	6,910	4,975	9,210	975	781	10,695	7,725	14,128
OTHER		1,852	2,280	21,659	24,304	27,007	3,099	3,994	38,494	41,663	47,596
Subtotal:-----		9,088	7,780	91,354	94,440	118,624	14,886	14,111	154,306	162,244	199,116
ORO PRUNES(AUG)											
EU 15	MT	2,324	1,980	26,625	24,643	34,588	5,325	3,944	62,987	53,542	80,958
JAPAN		1,014	1,111	9,485	9,239	13,183	2,010	2,063	20,454	17,972	28,583
GERMANY		920	969	8,578	8,255	11,492	2,175	2,016	19,971	18,500	26,842
ITALY		344	198	5,468	4,715	6,593	885	496	13,562	11,457	16,373
UNITED KINGDOM		407	428	3,899	3,899	5,489	857	705	8,221	6,932	11,449
CANAOA		380	379	3,099	3,238	4,167	844	879	7,385	7,214	9,782
OTHER		1,032	1,248	7,324	13,863	9,731	2,375	2,644	15,412	26,067	20,682
Subtotal:-----		4,748	4,717	46,532	50,983	61,669	10,554	9,530	106,239	104,794	140,006
FRUIT JUICES(SSE)											
ORANGE JU CNC (OEC)	KL										
EU 15		5,087	11,371	49,359	73,669	178,160	2,580	5,037	20,750	26,301	56,966
FRANCE		3,131	5,748	16,205	29,983	97,548	1,353	2,422	7,000	12,172	21,915
NETHERLANDS		622	1,457	24,354	33,279	56,771	295	601	9,480	8,678	22,597
JAPAN		7,417	5,560	17,528	20,513	51,640	4,529	4,328	10,745	12,705	27,038
CANAOA		3,118	1,424	12,737	10,068	27,786	4,923	2,216	21,683	15,828	48,285
KOREA, REPUBLIC		2,775	2,608	7,066	11,300	20,340	1,639	1,241	4,681	6,562	13,907
OTHER		5,061	2,527	23,421	33,186	48,856	2,092	971	9,504	10,111	20,834
Subtotal:-----		23,459	23,490	110,112	148,736	326,782	15,763	13,794	67,363	71,508	167,031
ORNG JU NTCNC(OEC)											
CANAOA	KL	9,004	10,740	45,358	53,686	104,395	6,604	8,029	33,008	37,530	73,021
EU 15		3,972	1,712	10,664	11,191	32,934	2,198	1,121	7,558	7,432	21,197
BELGIUM-LUXEMBOU		2,864	1,528	5,333	8,509	21,191	1,480	989	3,762	5,548	13,507
OTHER		2,963	1,722	11,103	9,629	23,227	2,400	1,311	8,623	7,676	19,518
Subtotal:-----		15,939	14,173	67,125	74,505	160,556	11,202	10,460	49,189	52,638	113,737
GRPFRT JU CNC (OEC)											
EU 15	KL	1,808	2,158	9,116	11,743	31,141	1,003	1,409	5,711	7,730	17,168
JAPAN		2,146	3,376	6,449	8,033	20,693	1,891	2,225	7,655	6,712	17,238
FRANCE		612	410	3,518	3,841	14,455	358	147	2,076	4,430	6,933
NETHERLANDS		538	1,457	3,230	7,027	9,802	406	1,049	2,697	5,056	6,772
ISRAEL		508	0	2,859	0	5,477	155	0	790	0	1,527
CANAOA		387	311	1,452	1,303	3,829	598	397	2,267	1,848	5,710
OTHER		169	201	1,888	1,104	4,369	113	151	1,228	771	2,905
Subtotal:-----		5,018	6,045	23,764	22,182	65,508	3,760	4,182	17,650	17,062	44,549
FRESH VEGETABLES											
FR ASPARAGUS(OCT)	MT										
JAPAN		2,370	1,961	4,938	5,403	6,276	10,038	7,330	21,175	21,066	27,674
CANAOA		983	1,437	2,448	3,363	4,567	2,697	3,563	7,088	9,021	12,488
SWITZERLAND		731	306	1,813	1,322	1,988	2,259	928	6,081	4,136	6,598
EU 15		208	156	1,780	1,519	1,304	673	366	2,823	1,342	4,194
Subtotal:-----		4,311	3,899	10,044	10,726	14,344	15,737	12,336	37,436	35,933	51,666
FR ONIONS(OCT)											
CANAOA	MT	9,363	8,570	56,254	59,631	103,048	2,779	3,855	19,514	21,228	36,260
JAPAN		827	20	58,561	30,558	79,476	196	3	13,369	7,120	19,360
OTHER		916	481	23,526	33,648	41,923	482	182	7,883	13,214	14,119
Subtotal:-----		11,106	9,071	138,341	123,837	224,447	3,457	4,039	40,767	41,562	69,739
CANNED VEGETABLES											
CNO SWT CORN(AUG)	MT										
EU 15		3,666	6,293	34,315	30,288	46,309	2,736	4,428	26,270	21,183	35,341
JAPAN		4,355	5,043	30,353	46,740	45,654	3,369	4,193	23,563	39,055	36,581
TAIWAN		1,411	1,739	14,820	14,163	21,174	1,202	1,576	13,188	12,689	18,564
GERMANY		1,681	4,106	13,844	9,369	18,415	1,272	2,810	10,816	6,461	14,218
HONG KONG		1,855	2,466	10,307	16,487	17,451	1,571	2,000	8,525	13,620	14,333
UNITED KINGDOM		665	1,287	9,042	10,197	13,042	505	906	7,019	6,687	10,029
OTHER		3,718	5,175	25,260	33,498	35,753	3,042	4,341	20,704	30,193	29,581
Subtotal:-----		15,005	20,718	115,055	141,176	166,341	11,920	16,538	92,249	116,739	134,401

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
APRIL 1997

COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
FRESH VEGETABLES											
CND TOM PAS(JUL)	MT										
CANADA		2,491	3,685	38,152	43,858	45,326	2,139	2,818	31,620	32,320	37,231
JAPAN		1,111	1,231	9,665	8,156	12,354	887	978	8,040	6,412	10,120
EU 15		639	1,544	3,625	9,263	6,190	463	854	2,851	4,911	4,313
KOREA, REPUBLIC		135	1,074	4,565	6,204	5,908	139	840	4,119	4,988	5,421
ITALY		600	1,471	2,729	7,604	5,255	432	789	1,938	3,442	3,369
OTHER		683	2,930	15,103	41,454	17,863	670	2,091	11,317	28,345	13,681
Subtotal:-----		5,059	10,463	71,109	108,935	87,641	4,299	7,582	57,947	76,976	70,767
CND TOM SAUCE(JUL)	MT										
CANADA		4,123	4,770	44,302	47,196	54,007	3,681	4,793	40,886	43,919	49,485
JAPAN		559	767	4,896	5,092	6,116	509	700	4,841	5,962	6,143
EU 15		531	494	4,594	4,807	5,305	623	648	4,866	5,860	5,929
OTHER		1,057	1,618	11,936	12,410	14,992	1,119	1,364	12,871	11,826	15,589
Subtotal:-----		6,269	7,648	65,728	69,505	80,420	5,932	7,505	63,584	67,566	77,147
FRZN VEGETABLES											
FZN SHT CORN(JUL)	MT										
JAPAN		3,845	3,319	33,128	32,041	40,120	3,256	3,158	29,387	29,615	35,756
HONG KONG		394	719	3,081	4,569	3,872	312	567	2,314	3,268	2,878
CANADA		424	321	3,633	3,042	3,323	349	261	2,275	3,363	2,852
OTHER		885	927	9,987	9,958	11,658	712	784	7,741	8,197	9,012
Subtotal:-----		5,548	5,286	48,829	49,611	58,972	4,628	4,770	41,718	43,442	50,498
FZN F FRY(JUL)	MT										
JAPAN		17,072	14,586	147,667	159,372	183,767	12,685	10,906	108,857	117,925	135,152
KOREA, REPUBLIC		2,250	2,079	17,342	22,087	21,956	1,601	1,526	12,635	16,138	15,721
HONG KONG		1,279	2,023	16,570	22,579	21,136	837	1,349	10,946	15,067	13,999
OTHER		9,123	11,640	103,439	113,081	123,078	6,738	9,100	77,055	85,319	91,407
Subtotal:-----		29,724	30,328	285,018	317,118	349,937	21,862	22,881	209,492	234,450	256,280
TREE NUTS											
ALMONDS UNSH(JUL)	MT										
INDIA		39	280	4,656	8,924	6,323	94	678	11,196	22,007	15,128
JAPAN		0	0	4,620	8,339	4,669	0	0	12,383	2,105	12,500
EU 15		270	49	3,222	6,556	3,457	624	119	7,503	15,226	8,031
GERMANY		96	49	1,178	2,525	1,178	232	119	2,883	6,033	2,883
OTHER		110	49	2,154	4,052	2,331	269	102	5,193	9,787	5,655
Subtotal:-----		419	378	14,652	20,371	16,779	987	899	36,275	49,126	41,315
ALMND SH/PREP(JUL)	MT										
EU 15		12,935	4,794	140,599	108,196	170,076	38,640	26,701	456,370	526,031	559,077
GERMANY		4,347	1,657	50,537	40,310	62,871	11,211	9,006	166,609	187,937	211,429
JAPAN		4,147	1,036	33,067	17,282	40,454	8,437	6,432	79,243	96,354	93,264
NETHERLANDS		1,792	557	17,136	11,149	20,915	4,308	2,940	44,386	53,524	53,497
FRANCE		1,911	917	15,887	12,568	18,587	5,328	3,393	48,771	64,444	57,972
CANADA		1,125	515	14,189	6,884	16,726	2,922	2,752	35,198	33,736	41,184
OTHER		3,067	1,792	48,809	28,662	54,490	9,160	9,338	120,119	138,722	135,794
Subtotal:-----		21,273	8,137	236,663	161,023	281,745	58,859	45,223	690,930	794,843	829,318
WALNUTS SH(AUG)	MT										
JAPAN		631	756	6,097	7,203	7,676	3,721	1,803	25,191	28,626	31,804
EU 15		160	440	4,552	4,249	5,116	425	789	9,730	10,304	11,865
CANADA		134	105	1,711	2,591	2,110	513	466	6,200	7,423	7,678
SPAIN		80	206	1,658	1,469	1,794	137	291	3,286	3,366	3,998
ISRAEL		46	76	1,333	1,079	1,459	256	369	6,072	5,182	6,776
OTHER		363	368	3,120	3,777	3,931	1,184	1,176	9,677	12,120	12,495
Subtotal:-----		1,334	1,745	16,813	18,899	20,291	6,108	4,603	56,871	63,654	70,618
WALNUTS UNSH(AUG)	MT										
EU 15		340	0	48,111	47,217	48,199	688	0	92,446	101,959	92,596
GERMANY		0	0	14,603	11,829	14,603	0	0	27,908	25,934	27,908
SPAIN		266	0	13,838	14,261	13,877	553	0	25,825	28,943	25,912
ITALY		35	0	9,842	10,304	9,842	70	0	19,021	22,949	19,021
NETHERLANDS		0	0	4,086	6,582	4,135	0	0	8,159	14,741	8,223
OTHER		304	236	8,747	8,195	9,266	553	391	16,948	16,789	17,962
Subtotal:-----		644	235	56,858	55,412	57,464	1,241	391	109,393	118,748	110,558
HOPS&PRODUCTS											
HOP PELTS(SEP)	MT										
BRAZIL		281	75	2,108	1,693	2,168	1,566	100	11,034	6,520	11,226
CANADA		151	125	895	976	1,397	908	848	5,838	6,586	9,232
EU 15		7	42	544	844	628	27	233	2,822	5,521	3,253
JAPAN		0	1	276	185	326	0	5	1,077	679	1,264
OTHER		114	168	741	860	1,006	713	772	3,351	4,101	4,951
Subtotal:-----		553	410	4,564	4,559	5,524	3,214	1,958	24,121	23,407	29,926
HOP EXTRACT(SEP)	MT										
EU 15		30	112	1,055	951	1,438	459	1,794	15,415	14,546	21,474
MEXICO		0	0	459	446	489	0	4	12,814	10,323	13,202
GERMANY		14	16	404	279	467	257	358	5,704	4,260	6,539
COLOMBIA		0	0	334	100	345	0	0	2,872	2,968	3,144
BRAZIL		37	32	188	396	313	544	563	2,341	4,888	3,624
UNITED KINGDOM		11	11	243	126	300	130	126	3,033	1,832	3,884
OTHER		138	129	575	662	945	2,710	1,905	9,999	10,091	15,361
Subtotal:-----		205	275	2,610	2,555	3,530	3,713	4,266	43,441	42,816	56,806
HOPS, NSPF(SEP)	MT										
EU 15		43	23	2,161	1,186	2,279	220	88	10,312	5,296	11,478
GERMANY		16	11	1,570	754	1,604	76	52	7,086	3,018	7,204
UNITED KINGDOM		26	0	520	338	605	144	0	2,824	1,920	3,875
MEXICO		75	0	153	18	342	403	0	711	1,101	2,129
OTHER		29	124	337	536	515	152	451	2,879	3,140	4,485
Subtotal:-----		147	146	2,651	1,740	3,135	776	540	13,902	8,537	18,092
WINE											
GRAPE WINE(JAN)	KL										
EU 15		6,506	8,156	20,460	25,587	72,708	13,600	15,821	39,452	52,504	144,223
UNITED KINGDOM		3,654	3,539	9,688	11,519	37,541	8,645	7,763	21,359	25,911	79,523
CANADA		2,996	3,052	10,738	11,404	32,960	5,482	5,516	19,613	21,254	67,001
JAPAN		1,264	1,481	4,853	5,505	16,753	2,111	2,466	8,204	9,385	28,374
GERMANY		375	798	2,248	2,608	8,692	708	1,667	3,948	6,519	18,073
SWITZERLAND		475	847	2,486	2,591	8,376	779	1,179	4,215	4,267	13,759
OTHER		2,508	3,468	8,127	13,425	29,489	3,994	5,650	13,137	20,544	47,567
Subtotal:-----		13,748	17,003	46,664	58,512	160,284	25,966	30,632	84,621	107,954	300,923

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
APRIL 1997

COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)					
	COUNTRY REGION	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
FR FRT & MLNS	FR APPLES(JUL)	MT									
	NEW ZEALAND		7,459	7,987	19,166	26,578	49,027	9,006	5,751	24,564	23,044
	CANADA		3,073	3,597	62,644	66,998	71,873	1,622	1,326	24,127	24,996
	OTHER		9,972	8,718	27,592	28,405	47,829	4,758	4,892	14,658	14,844
	Subtotal:-----		20,504	20,302	109,402	121,981	168,729	15,386	11,969	63,349	62,884
	FR PEARS(JUL)	MT									
	CHILE		5,509	5,745	22,557	26,228	33,339	2,461	2,876	10,914	14,426
	ARGENTINA		2,960	3,535	12,323	27,605	15,637	2,114	2,092	8,076	18,767
	OTHER		1,204	1,612	3,598	3,558	8,366	1,350	900	5,974	5,247
	Subtotal:-----		9,672	10,892	38,477	57,392	57,341	5,925	5,867	24,964	38,441
APRICOT (MAY)	MT										
	CHILE		19	21	1,344	1,011	1,344	19	28	1,604	1,146
	NEW ZEALAND		0	0	310	245	310	0	0	852	656
	OTHER		0	0	16	105	16	0	0	22	263
Subtotal:-----		19	21	1,670	1,361	1,670	19	28	2,477	2,064	
PEACH-NEC(MAY)	MT										
	CHILE		101	5	40,677	41,219	40,677	217	7	30,485	32,466
	OTHER		127	62	392	579	392	153	60	416	531
Subtotal:-----		228	67	41,069	41,797	41,069	370	67	30,901	32,997	
PLUM-PRUNE(MAY)	MT										
	CHILE		2,618	1,275	19,665	22,964	19,665	2,092	869	16,487	21,036
	OTHER		0	0	214	275	214	5	1	310	337
Subtotal:-----		2,618	1,275	19,879	23,240	19,879	2,095	870	16,797	21,374	
FRESH GRAPES (MAY)	MT										
	CHILE		57,103	26,585	273,685	267,677	273,685	57,883	26,894	250,990	282,993
	MEXICO		77	0	80,569	59,956	80,569	101	0	82,797	86,724
	OTHER		1,074	2,425	5,250	10,994	5,250	838	2,956	4,141	10,406
Subtotal:-----		58,254	29,010	359,503	338,627	359,503	58,822	29,849	337,929	380,124	
FR RASPBRY(JAN)	MT										
	CANADA		0	0	0	0	4,624	0	0	0	9,071
	CHILE		175	183	829	1,012	1,141	303	460	1,530	2,241
	OTHER		35	40	209	193	641	194	263	1,688	1,691
Subtotal:-----		211	223	1,038	1,206	6,406	497	723	3,218	3,933	
FR STRAW8RIS(JAN)	MT										
	MEXICO		9,792	1,389	21,860	12,773	29,434	12,203	1,864	43,960	22,254
	OTHER		0	1	40	16	1,096	0	5	95	61
Subtotal:-----		9,792	1,390	21,900	12,789	30,530	12,203	1,869	44,054	22,315	
FR BANANA(JAN)	MT										
	COSTA RICA		75,010	79,934	299,743	307,102	970,001	24,976	27,398	96,953	100,126
	ECUADOR		85,142	75,263	312,541	316,980	848,772	24,374	24,403	88,142	99,312
	HONDURAS		63,477	52,015	237,567	185,356	639,597	17,073	15,640	61,531	50,352
	OTHER		121,531	121,406	409,388	418,420	1,318,623	36,448	41,129	115,713	131,140
	Subtotal:-----		345,160	328,618	1,259,240	1,227,858	3,776,992	102,870	108,569	362,339	380,930
FR MANGO(JAN)	MT										
	MEXICO		20,908	26,744	35,683	39,265	139,261	15,360	20,764	29,417	32,998
	OTHER		5,146	6,959	11,783	12,255	32,743	2,842	4,487	8,194	9,200
Subtotal:-----		26,054	33,702	47,466	51,521	172,004	18,201	25,251	37,611	42,198	
FR PINAPLE(JAN)	MT										
	COSTA RICA		6,287	11,156	22,522	39,307	84,142	2,168	5,827	7,685	18,930
	HONDURAS		3,322	2,686	11,695	8,476	27,084	918	752	3,552	2,363
	OTHER		1,687	2,095	5,251	6,775	20,842	472	615	1,360	1,930
Subtotal:-----		11,296	15,936	39,467	54,558	132,068	3,558	7,194	12,297	23,223	
FR CANTLPE(MAY)	MT										
	MEXICO		46,183	33,327	130,065	139,137	130,065	14,530	13,181	39,141	53,109
	COSTA RICA		24,893	17,503	61,327	59,450	61,327	12,571	6,801	28,640	24,866
	GUATEMALA		14,632	21,789	55,075	67,867	55,075	4,790	6,888	15,890	22,359
	OTHER		19,486	29,923	77,095	68,658	77,095	4,889	5,610	20,169	25,888
Subtotal:-----		105,193	102,541	323,563	385,111	323,563	36,780	32,480	103,640	125,922	
FR MELON,OT(MAY)	MT										
	MEXICO		9,391	11,047	55,740	52,454	55,740	3,615	3,546	19,311	17,579
	COSTA RICA		5,533	7,357	17,027	25,391	17,027	5,510	3,821	17,408	9,891
	OTHER		19,371	14,686	48,588	60,961	48,588	5,859	4,777	17,302	20,166
Subtotal:-----		27,295	33,090	121,354	138,807	121,354	9,984	11,143	44,022	47,636	
FR ORANGES(NOV)	MT										
	AUSTRALIA		0	0	0	0	11,550	0	0	0	17,652
	OTHER		1,864	2,318	6,860	9,838	11,625	683	881	3,008	4,225
Subtotal:-----		1,864	2,318	6,860	9,838	23,175	683	881	3,008	4,225	
CANNEO FRUIT	MT										
	CNO MANORN(JAN)										
	CHINA, PEOPLES R		600	316	2,513	1,354	11,628	578	274	2,641	1,293
	EU 15		235	61	1,060	520	8,045	203	76	984	437
	SPAIN		235	61	1,059	520	8,041	203	76	983	437
Subtotal:-----		857	378	3,795	1,904	19,992	812	350	3,869	1,754	
CNO BLK OLV(NOV)	MT										
	EU 15		848	1,176	7,416	6,615	13,352	2,054	2,401	17,048	14,535
	SPAIN		721	1,083	6,519	5,874	11,459	1,708	2,184	14,876	12,477
	MOROCCO		484	949	2,716	4,150	6,347	1,149	1,861	6,143	8,288
	OTHER		15	13	80	84	162	38	23	174	178
Subtotal:-----		1,348	2,138	10,211	10,849	19,861	3,241	4,286	23,365	23,000	
CNO GRN OLV(NOV)	MT										
	EU 15		1,984	2,205	15,174	15,926	32,529	5,588	5,463	45,281	41,906
	SPAIN		1,983	2,201	15,041	15,827	32,305	5,580	5,448	44,960	41,607
	OTHER		266	195	670	991	1,489	553	252	1,337	1,600
Subtotal:-----		2,251	2,400	15,844	16,917	34,018	6,141	5,716	46,618	43,506	
CNO PEACH(JUN)	MT										
	EU 15		638	1,451	9,579	22,888	10,568	431	997	6,442	15,140
	GREECE		636	999	9,503	18,760	10,489	426	699	6,263	12,218
	OTHER		234	371	3,341	3,624	3,532	187	263	2,894	2,521
Subtotal:-----		871	1,823	12,920	26,511	14,100	618	1,259	8,836	17,661	
CNO PINAPLE(JAN)	MT										
	PHILIPPINES		10,170	10,018	43,824	41,282	125,452	6,119	6,676	27,920	27,276
	THAILAND		7,944	6,833	27,733	29,452	78,032	5,376	4,575	19,773	19,280
	INDONESIA		1,763	6,127	10,510	15,034	54,822	1,287	4,785	7,263	11,676
	OTHER		1,343	1,817	14,032	8,093	39,043	1,153	1,383	6,839	6,096
Subtotal:-----		21,220	24,795	96,099	93,862	297,349	13,935	17,418	61,795	64,328	
ORIO FRUIT	MT										
	ORO APRCT(JUL)										
	TURKEY		1,470	887	12,491	9,204	14,091	2,969	2,599	25,253	25,149
Subtotal:-----		1,504	935	12,973	9,821	14,625	3,090	2,776	26,717	26,808	

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
APRIL 1997

COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
DATES(SEP)	MT										
PAKISTAN		314	317	2,484	1,620	3,172	296	305	2,459	1,536	3,170
CHINA, PEOPLES R		46	8	380	311	620	62	12	697	544	1,103
ISRAEL		9	33	479	75	522	21	74	992	211	1,088
OTHER		0	0	295	202	338	0	0	552	427	607
Subtotal:-----		369	358	3,638	2,206	4,652	380	391	4,700	2,719	5,968
DRD FIG(SEP)	MT										
EU 15		0	0	823	1,011	823	0	0	1,919	2,327	1,919
GREECE		0	0	802	974	802	0	0	1,849	2,187	1,849
TURKEY		0	2	678	381	678	0	5	1,239	872	1,239
MEXICO		19	6	301	356	307	45	24	914	882	916
OTHER		0	0	13	13	45	0	0	32	38	73
Subtotal:-----		19	8	1,816	1,762	1,853	45	29	4,104	4,120	4,147
DRD RAISIN(AUG)	MT										
MEXICO		459	0	7,293	5,061	8,370	553	0	6,546	4,624	7,796
CHILE		181	257	1,195	1,572	1,724	237	334	1,367	1,939	2,006
OTHER		254	230	1,666	1,379	2,013	258	248	1,683	1,556	2,045
Subtotal:-----		894	486	10,153	8,011	12,107	1,048	582	9,597	8,120	11,847
FRUIT JUICE(SSE)											
APPLE JUIC(JUL)	KL										
ARGENTINA		46,114	44,183	180,608	164,602	314,057	16,086	11,245	64,707	50,547	110,229
EU 15		24,141	40,042	190,683	313,080	219,220	9,308	14,707	80,881	113,813	92,527
GERMANY		20,952	21,272	136,225	207,131	159,519	7,687	7,776	59,309	17,584	65,355
OTHER		23,294	30,107	217,442	395,996	305,039	8,099	10,916	82,332	142,993	114,986
Subtotal:-----		93,549	114,333	588,732	873,679	838,316	33,493	36,866	227,900	307,452	317,741
FCOJ(DEC)	KL										
BRAZIL		62,351	24,246	255,805	325,248	703,184	16,489	4,772	64,343	65,467	173,085
MEXICO		35,529	19,534	89,491	85,141	162,610	10,085	4,501	7,547	15,037	47,432
OTHER		28,629	19,408	58,524	85,405	162,610	2,833	4,491	10,424	21,622	30,355
Subtotal:-----		104,539	63,588	404,820	482,795	967,609	29,405	13,765	107,314	102,125	250,872
GRAPE JU(JAN)	KL										
ARGENTINA		9,333	9,464	49,324	20,919	168,435	2,371	2,810	11,729	6,953	46,329
OTHER		4,849	6,579	16,863	20,836	56,029	1,732	5,861	6,135	11,365	22,217
Subtotal:-----		14,182	16,043	66,188	41,755	224,464	4,103	6,671	17,864	18,318	68,545
PNEAPL JUCN(JAN)	KL										
THAILAND		9,453	9,205	39,055	39,761	103,944	3,160	3,108	12,084	12,115	34,356
PHILIPPINES		7,075	3,662	37,362	31,916	100,644	1,141	716	5,985	6,638	17,607
OTHER		2,670	5,253	9,743	15,966	50,206	832	1,720	3,151	5,363	16,183
Subtotal:-----		19,198	18,121	86,161	87,643	254,794	5,133	5,544	21,221	24,117	67,799
PNEAPL JUNC(JAN)	KL										
PHILIPPINES		3,007	5,254	10,478	16,952	38,678	960	1,714	3,325	5,290	11,952
THAILAND		541	571	7,064	2,903	13,895	396	431	2,765	2,136	7,607
OTHER		39	43	3,550	6,117	10,013	25	33	719	1,105	2,129
Subtotal:-----		3,586	5,868	21,092	20,372	62,586	1,381	2,178	6,809	7,531	21,688
FROZEN FRUIT											
FZN STRBRY(DEC)	MT										
MEXICO		4,733	4,310	13,061	14,037	20,599	3,793	3,636	10,639	12,199	16,703
OTHER		39	0	210	76	283	78	87	398	431	825
Subtotal:-----		4,772	4,310	13,271	14,112	20,882	3,871	3,724	11,038	12,629	17,527
FRESH VEGETABLES											
FR BEANS(OCT)	MT										
MEXICO		1,782	1,211	18,003	17,754	18,611	2,527	1,217	19,409	21,892	20,030
OTHER		38	84	156	380	692	25	54	137	309	623
Subtotal:-----		1,820	1,295	18,158	18,134	19,302	2,552	1,270	19,546	22,201	20,653
FR CARROT(OCT)	MT										
CANADA		1,655	2,103	52,860	49,408	67,654	486	720	14,106	12,090	18,424
MEXICO		2,951	3,445	14,358	14,900	33,699	502	661	2,402	2,836	5,624
OTHER		8	0	297	236	690	1	0	127	107	250
Subtotal:-----		4,614	5,548	67,526	64,543	101,943	989	1,381	16,635	15,033	24,298
FR CABBAGE(OCT)	MT										
CANADA		1,443	829	17,718	13,127	28,206	371	150	4,263	2,609	7,631
MEXICO		1,190	280	7,128	5,492	13,301	121	49	1,260	886	2,358
OTHER		0	0	20	43	22	0	0	10	44	8
Subtotal:-----		2,633	1,109	24,866	18,663	41,529	492	200	5,533	3,538	10,007
FR CELERY(OCT)	MT										
MEXICO		4,042	2,631	20,447	20,538	23,076	804	650	4,289	5,311	4,797
OTHER		22	12	520	836	3,416	23	13	255	362	1,139
Subtotal:-----		4,064	2,643	20,966	21,475	26,492	828	663	4,544	5,674	5,936
FR CUCMBR(OCT)	MT										
MEXICO		30,648	28,881	242,533	246,239	277,516	19,719	8,532	84,669	71,981	106,236
OTHER		2,184	1,072	13,343	9,480	18,391	1,097	1,166	4,880	5,802	9,372
Subtotal:-----		32,832	29,953	255,875	255,718	295,907	20,815	9,698	89,549	77,783	115,608
FR CAULFLWR(OCT)	MT										
CANADA		0	0	387	252	5,990	0	0	117	113	2,378
OTHER		99	5	884	736	1,012	46	2	359	242	405
Subtotal:-----		99	5	1,271	988	7,003	46	2	477	355	2,783
FR GARLIC(OCT)	MT										
MEXICO		3,646	2,687	4,394	3,768	16,715	3,655	2,488	4,482	3,762	19,521
OTHER		249	163	4,602	4,166	5,723	363	275	6,091	6,225	7,691
Subtotal:-----		3,895	2,850	8,996	7,933	22,438	4,018	2,763	10,574	9,988	27,212
FR ONION(OCT)	MT										
MEXICO		48,698	39,538	177,832	166,050	219,900	16,600	15,165	95,147	78,827	126,837
OTHER		2,042	4,030	30,643	38,410	45,365	653	1,272	13,047	13,406	18,842
Subtotal:-----		50,740	43,569	208,475	204,460	265,265	17,252	16,437	108,194	92,233	145,679
FR PEPPERS(OCT)	MT										
MEXICO		22,670	21,690	187,531	187,750	243,766	17,769	18,653	114,210	152,502	140,762
EU 15		1,232	1,516	5,089	7,217	16,915	4,520	5,544	16,452	18,513	42,732
NETHERLANDS		1,214	1,469	4,955	7,055	16,601	4,451	5,388	15,981	18,098	41,735
OTHER		513	806	3,509	4,711	8,876	1,565	2,434	7,140	9,388	15,908
Subtotal:-----		24,415	24,013	196,129	199,678	269,558	23,854	26,630	137,802	180,402	199,403
FR SEED POT(OCT)	MT										
CANADA		43,098	38,793	127,690	103,877	136,546	8,585	6,474	24,854	18,247	26,550
OTHER		22	0	49	0	89	14	0	34	0	58
Subtotal:-----		43,121	38,793	127,739	103,877	136,635	8,598	6,474	24,888	18,247	26,607
FR TBL POT(OCT)	MT										
CANADA		47,872	17,087	280,924	145,805	353,273	9,939	3,006	56,067	26,248	71,973
OTHER		0	11	0	17	0	0	21	0	26	0
Subtotal:-----		47,872	17,098	280,924	145,822	353,273	9,939	3,028	56,067	26,273	71,973
FR TOMATO(OCT)	MT										
MEXICO		96,701	59,909	505,320	507,121	677,452	151,399	44,691	418,583	379,560	595,875
OTHER		4,426	6,661	15,378	25,709	47,170	9,533	12,953	32,749	52,465	84,102
Subtotal:-----		101,127	66,570	520,697	532,829	724,621	160,933	57,644	451,332	432,025	679,977

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
APRIL 1997

COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
FR ASPARG(OCT)	MT										
MEXICO		961	597	13,104	15,125	18,317	1,745	991	25,525	29,783	32,841
PERU		129	71	6,575	7,097	10,048	377	117	12,440	11,896	18,802
OTHER		102	71	3,561	4,258	4,969	235	176	4,477	5,582	6,513
Subtotal:-----		1,192	739	23,240	26,480	33,333	2,357	1,285	42,442	47,261	58,156
CANNED VEGETABLES											
CND TOM PST(JUL)	MT										
MEXICO		3,943	2,811	3,961	2,811	7,987	2,687	1,777	2,703	1,777	5,149
ISRAEL		220	132	3,214	3,967	3,549	221	89	2,637	3,431	2,929
CHILE		131	20	2,276	467	2,349	128	12	1,743	338	1,810
OTHER		97	335	1,187	1,943	1,351	89	321	1,194	1,853	1,373
Subtotal:-----		4,390	3,298	10,638	9,188	15,236	3,125	2,199	8,277	7,400	11,261
CND TOM SAUCE(JUL)	MT										
EU 15		290	1,659	5,922	7,073	6,605	391	2,745	8,372	12,463	9,995
CANADA		621	801	8,788	4,424	10,790	471	674	6,090	4,118	7,386
SPAIN		60	534	1,638	2,740	2,038	210	1,952	5,673	9,748	7,081
OTHER		627	623	5,612	3,871	6,222	290	1,387	5,102	6,501	5,395
Subtotal:-----		1,539	3,083	20,319	15,368	23,616	1,152	4,806	19,564	23,082	22,776
CND TOMATO(JUL)	MT										
ISRAEL		120	393	18,643	4,390	19,674	70	215	11,402	2,419	11,947
EU 15		1,820	3,596	16,827	35,543	20,409	487	1,428	4,691	13,667	5,247
CHILE		864	179	10,232	3,774	11,725	477	93	4,846	1,941	5,569
ITALY		1,683	3,225	16,097	32,962	19,475	445	1,292	4,500	12,730	5,508
OTHER		966	1,650	4,746	5,348	6,871	461	2,306	2,306	3,641	3,479
Subtotal:-----		3,770	5,814	50,448	51,054	58,679	1,494	2,510	23,245	21,569	26,743
CND MSHROOM(JUL)	MT										
CHINA, PEOPLES R		1,876	2,863	17,797	30,003	23,912	3,342	4,074	36,309	44,456	46,720
INDONESIA		1,315	1,476	12,227	12,995	14,579	2,820	2,962	29,899	27,913	35,124
OTHER		1,239	1,433	16,032	14,059	18,725	2,763	2,728	37,555	28,749	43,290
Subtotal:-----		4,430	5,772	46,056	57,056	57,215	8,925	9,765	103,764	101,118	125,134
FROZEN VEGETABLES											
FZN BROCLI(SEP)	MT										
MEXICO		14,164	16,898	123,043	110,716	160,546	7,558	10,333	65,433	67,703	86,277
GUATEMALA		793	768	16,237	14,840	22,464	465	463	12,248	10,835	16,479
OTHER		1	0	64	105	67	2	0	46	124	48
Subtotal:-----		14,958	17,666	139,344	125,661	183,077	8,025	10,797	77,727	78,662	102,804
FZN CAULFLR(SEP)	MT										
MEXICO		407	303	14,854	14,916	16,387	293	224	8,983	11,141	10,062
OTHER		193	75	1,354	1,282	1,847	137	63	986	1,016	1,331
Subtotal:-----		601	378	16,208	16,198	18,234	430	287	9,969	12,157	11,393
FZN POTATO(SEP)	MT										
CANADA		15,943	26,787	113,913	178,558	178,331	9,852	15,787	68,781	107,446	109,287
OTHER		42	90	137	379	283	56	57	246	347	407
Subtotal:-----		15,985	26,877	114,051	178,937	178,614	9,908	15,843	69,027	107,793	109,693
TREE NUTS											
PISTACHIO NSH(SEP)	MT										
TURKEY		0	22	225	201	230	0	120	585	787	609
OTHER		0	0	8	0	54	0	0	12	3	162
Subtotal:-----		0	22	233	202	284	0	120	597	790	771
CASHEW NUT(AUG)	MT										
INDIA		1,717	1,900	19,374	22,514	27,355	8,855	9,059	93,899	113,414	134,902
BRASIL		2,512	1,753	18,298	20,148	25,018	12,357	7,793	88,318	92,199	121,183
OTHER		309	671	3,166	5,515	5,085	2,251	2,694	14,227	22,968	22,976
Subtotal:-----		4,639	4,324	40,838	48,177	57,458	22,463	19,546	196,444	228,581	279,061
FILBERTS(AUG)	MT										
TURKEY		385	218	3,425	2,904	4,395	1,092	967	11,796	11,073	14,816
OTHER		12	7	620	249	658	63	35	986	661	1,142
Subtotal:-----		397	225	4,045	3,153	5,053	1,145	1,001	12,782	11,733	15,958
PECANS NSH(SEP)	MT										
MEXICO		20	15	20,122	15,509	20,122	36	14	27,608	15,881	27,608
OTHER		0	0	0	0	0	0	0	0	0	0
Subtotal:-----		20	15	20,122	15,509	20,122	36	14	27,608	15,881	27,608
WINES											
CHMP&SPRK WN(JAN)	KL										
EU 15		1,511	1,505	5,143	4,918	30,385	16,603	19,584	53,939	62,647	318,821
FRANCE		602	839	1,917	2,511	11,031	12,528	16,594	39,586	51,266	224,963
ITALY		399	323	1,705	1,424	10,753	2,081	1,516	8,181	7,179	55,160
OTHER		20	29	43	74	247	64	76	154	296	863
Subtotal:-----		1,532	1,534	5,186	4,992	30,632	16,667	19,660	54,093	62,943	319,684
FT&VERM WN(JAN)	KL										
EU 15		1,171	1,281	4,208	4,712	15,474	5,956	7,010	19,534	24,448	76,142
PORTUGAL		223	232	620	772	2,716	2,891	2,752	7,245	10,124	32,142
ITALY		676	662	2,339	2,492	8,336	1,878	1,688	6,031	6,430	22,128
SPAIN		194	225	896	994	3,043	753	1,097	4,265	5,057	14,405
OTHER		21	20	78	120	366	110	141	384	649	1,807
Subtotal:-----		1,192	1,301	4,286	4,831	15,840	6,066	7,150	19,919	25,096	77,949
OTH GP WINE(JAN)	KL										
EU 15		18,506	27,603	59,861	81,726	214,002	68,530	83,421	218,778	269,299	806,099
FRANCE		6,361	14,229	19,463	36,597	80,993	31,428	42,675	101,226	141,270	388,699
ITALY		9,963	11,057	33,510	37,783	108,258	29,849	32,344	93,674	102,042	328,256
OTHER		7,499	7,550	23,228	29,839	89,550	17,518	22,989	54,541	80,473	214,316
Subtotal:-----		26,005	35,152	83,090	111,564	303,552	86,048	106,410	273,319	349,772	1,020,415
OTH WN PROD(JAN)	KL										
JAPAN		159	158	558	566	1,708	610	829	2,499	2,675	7,753
EU 15		435	424	1,431	1,046	5,319	527	608	1,772	1,513	6,386
UNITED KINGDOM		285	222	775	502	2,744	261	241	731	514	2,677
OTHER		146	212	682	723	2,251	167	296	834	1,108	2,905
Subtotal:-----		740	794	2,672	2,335	9,277	1,304	1,733	5,104	5,296	17,045
CUT FLOWERS											
ROSES(JAN)	NONE										
COLOMBIA		0	0	0	0	0	11,414	12,691	53,950	58,506	119,624
ECUADOR		0	0	0	0	0	0	4,382	12,764	19,726	36,518
OTHER		0	0	0	0	0	0	1,888	11,698	11,046	22,781
Subtotal:-----		0	0	0	0	0	16,486	18,961	78,411	89,278	178,923
CARNATIONS(JAN)	NONE										
COLOMBIA		0	0	0	0	0	14,490	10,158	51,405	41,291	121,204
OTHER		0	0	0	0	0	0	655	2,108	2,854	5,441
Subtotal:-----		0	0	0	0	0	15,275	10,814	53,513	44,145	126,646

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